

## Article

# Analysis of the Environmental Effects of the Clean Heating Policy in Northern China

Siyu Chen <sup>1,2</sup> and Hong Chi <sup>1,2,\*</sup>

<sup>1</sup> Institutes of Science and Development, Chinese Academy of Sciences, Beijing 100190, China; siyu.ch@foxmail.com

<sup>2</sup> University of Chinese Academy of Sciences, Beijing 100049, China

\* Correspondence: chihong@casipm.ac.cn

**Abstract:** This article estimates the impact of the “Clean Heating Plan in Northern China (2017–2021)” on air quality improvement. It is a significant policy to promote the clean heating rate in Northern China, while there is limited research into its effects. We used a difference-in-difference model to qualify the effects of this policy on the “2 + 26” cities. For this, we controlled factors such as economy, energy use, afforestation level, and weather. We found that: (1) the clean heating plan makes the “2 + 26” cities’ AQI index, PM<sub>2.5</sub>, PM<sub>10</sub>, NO<sub>2</sub>, and O<sub>3</sub> significantly decrease; (2) the concentrations of SO<sub>2</sub> and CO increase. After adjusting the treatment group and control group, the results are still robust. We believe that the rise of SO<sub>2</sub> is due to the shortage of natural gas supply in the 2017–2018 heating season in China, which led to the blockage of clean heating. Therefore, in promoting clean heating in Northern China, it is necessary to strengthen the estimation of heating demand, fully consider the energy structures of different regions, and implement the “reform by gas”.

**Keywords:** clean heating; “coal-to-gas” policy; air pollution in China; difference-in-differences



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## 1. Introduction

By the end of 2016, the total heating area in Northern China was about 20.6 billion square meters, and it has maintained rapid growth [1]. The concentration of air pollutants in Northern China increased with the heating area [2–4]. It shows that the average building carbon emission per capita in northern heating areas was about twice the non-heating. Furthermore, residential buildings’ average carbon emission intensity in northern urban heating areas is four times the non-heating areas [5]. In addition, the air pollution caused by winter heating affects not only the northern region but also the rest of China [6,7]. In order to control air pollution, the government has issued a series of clean heating policies [8]. At the end of 2017, China’s National Development and Reform Commission and nine other government agencies issued the “Clean Heating Plan for Winter in the Northern Region (2017–2021)”, which vigorously promoted natural gas and other clean energy to replace coal for heating.

Using natural gas instead of coal as a fuel for heating reflects the adjustment and transformation of the energy use structure in China. The earliest “coal-to-gas” project in our country can be traced back to 1997. In 2013, the “coal-to-gas” project was further accelerated with the introduction of the “Air Pollution Prevention and Control Action Plan” [9]. By 2017, the National Development and Reform Commission and nine other ministries and commissions jointly issued the “Northern Region Clean Heating Plan 2017–2021”. The overall objectives of this plan were that the clean heating rate should reach 50% by 2019 and 70% by 2021. At the same time, higher goals were proposed for the “2 + 26” cities. The “2 + 26” cities refers to the cities located within the Beijing-Tianjin-Hebei air pollution transmission channel, which contains Beijing, Tianjin, and 26 other cities in Hebei Province, Shanxi, Shandong, and Henan. The region accounts for 16.64% of the national GDP, 13.75% of the national population, and 22.72% of the total national coal consumption [10]. The

clean heating rate in the “2 + 26” cities should reach 90% or more in urban areas, 70% in urban fringe areas, 40% in rural areas by 2019. Furthermore, the rates should be 100%, 80% and 60% by 2021 [1].

Existing researches focus on the comprehensive policy of reducing air pollution, such as the “Air Pollution Prevention and Control Action Plan” in 2013 [9,11,12]. These researches aim to find a better way to reduce air pollution through multiple pathways, without systematic research on the clean heating policy itself. The heating policy aims to reduce coal consumption and shift energy consumption to the relatively clean natural gas. This shift in consumption will directly reduce coal use and reduce the pollutant emissions caused by burning coal [13]. Then some researchers began to identify the effects of the coal-to-gas policy implemented in China. The policies they researched were early ones, such as in 2010, or in a specific city such as Beijing [14,15]. There are some methods for analyzing clean air policies, such as the Bayesian approach, life cycle assessment, the pollutant emission intensity generated by heating, the slack-based measure-directional distance function, the computable general equilibrium model, and the quasi-natural experiment method [14–21]. The above methods need to carry out a sophisticated social and economic system modeling for the research object. Due to the complexity and uncertainty of the generation and emission mechanism of air pollutants, the difficulty of social system construction may increase and the support of data must be ensured. On this basis, the quasi-natural experiment method can reduce the complexity of system construction and better reflect the causal relationship between policy implementation and air pollution in this paper.

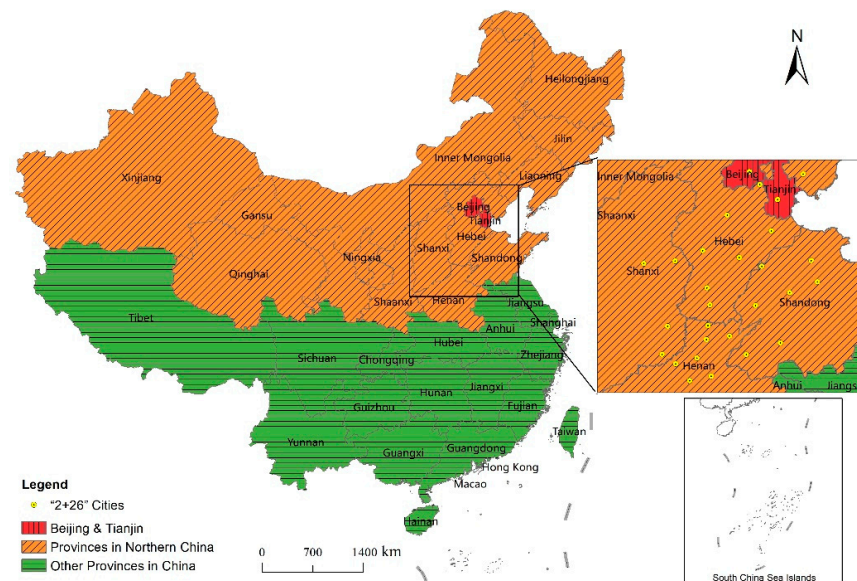
Researchers have conducted empirical analysis of some cities and believe that a clean heating policy can significantly reduce the concentration of air pollutants [8,22–24]. In addition, the implementation effect of the policy will also affect the residents’ willingness to accept or complain about the policy [25,26]. Therefore, it is imperative to carry out this research.

Some studies consider the “Air Pollution Prevention and Control Action Plan” policy as the yardstick for the implementation of “coal-to-gas” projects [12]. However, we believe that the natural gas shortage incident during the heating period of 2017–2018 could reflect the actual implementation of “coal-to-gas” projects better than in 2013 [27]. Therefore, we consider the “Clean Heating Plan in Winter in the Northern Region (2017–2021)” as the most suitable policy to research. This article will conduct an empirical study of the changes in the concentration of air pollutants after the implementation of this policy, and explore the governance effects of this policy using a difference-in-difference model. Moreover, we propose a hypothesis: the implementation of clean heating policies can significantly reduce the concentration of air pollutants in the “2 + 26” cities.

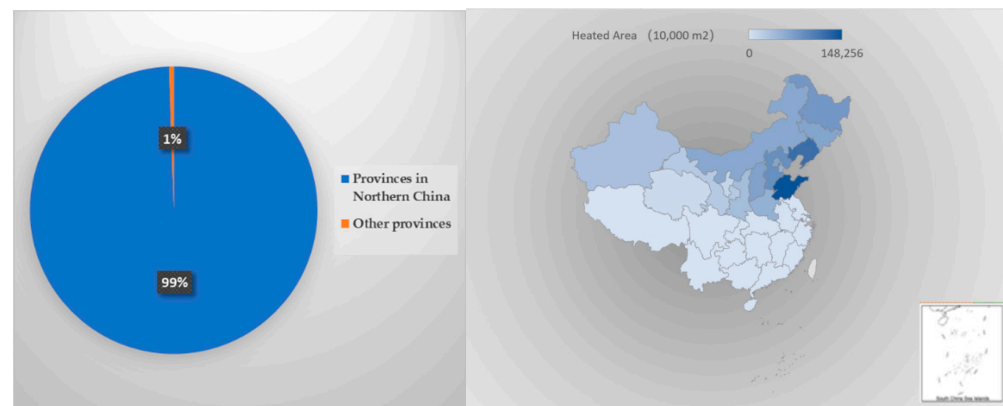
## 2. The Case Study of Northern China

Affected by regional temperature differences, China’s winter heating is mainly distributed in the northern region. The northern provinces mentioned include Beijing, Tianjin, Hebei, Shanxi, Inner Mongolia, Liaoning, Jilin, Heilongjiang, Shandong, Shaanxi, Gansu, Ningxia, Xinjiang, Qinghai, and part of Henan. Moreover, the “2 + 26” cities are the most important ones: covering Beijing, Tianjin, and the other 26 cities in the air pollution transmission channel [28]. Figure 1 shows their geographical distribution.

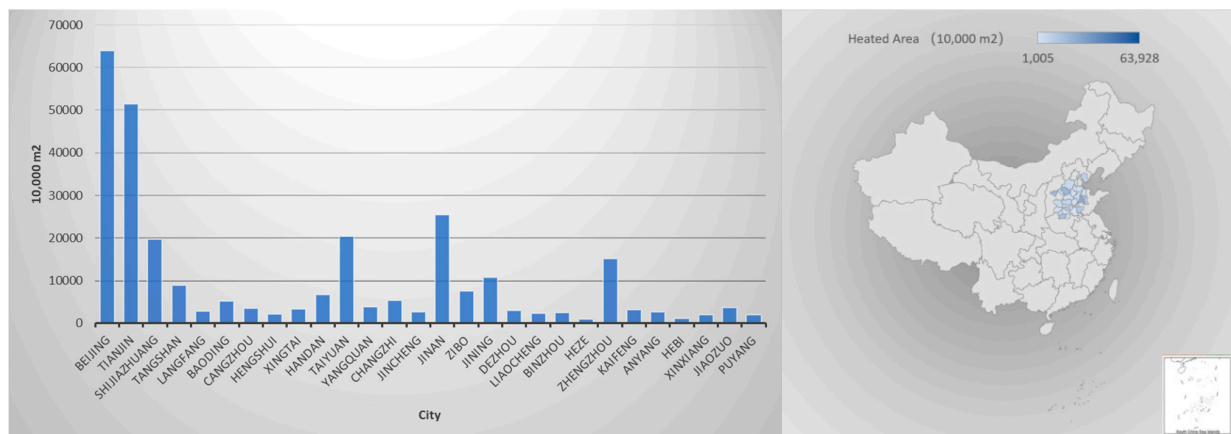
China’s heating mode can be divided into central heating and decentralized heating. In addition, researches report that central heating is a better way to promote clean heating due to its higher energy efficiency [29]. Figures 2–4 show the distribution of central heating areas in urban and county seats, by province and city in 2019. Between Northern China and other provinces, there is a big gap in central heating areas.



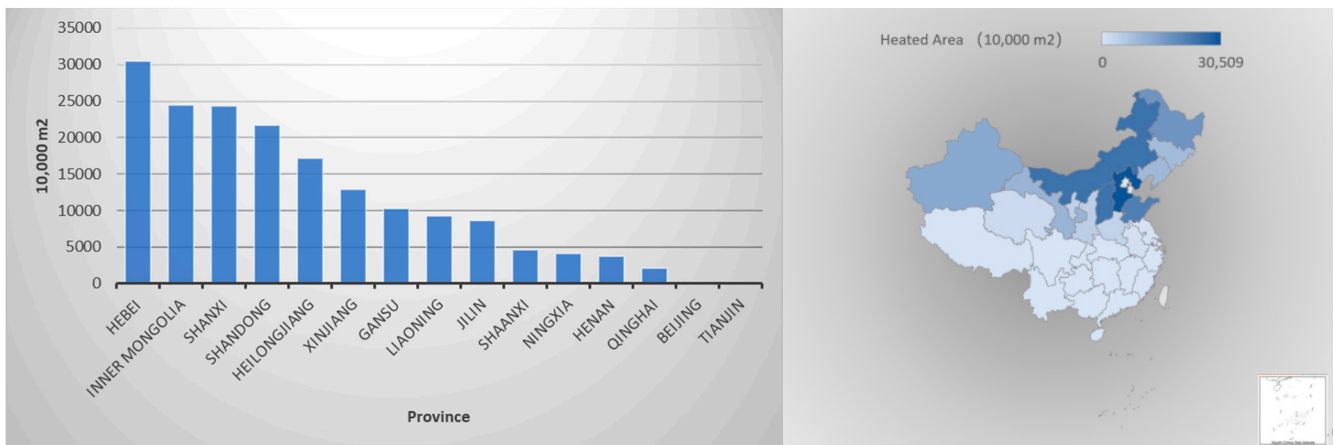
**Figure 1.** Geographical distribution of Northern China and the “2 + 26” cities. Source: Clean Heating Plan for Winter in the Northern Region 2017–2021 ([http://www.gov.cn/xinwen/2017-12/20/content\\_5248855.htm](http://www.gov.cn/xinwen/2017-12/20/content_5248855.htm) (accessed on 20 December 2017)).



**Figure 2.** Urban central heating areas by province in China, in 2019. Source: Statistical Yearbook of Urban and Rural Construction in 2019 (<http://www.mohurd.gov.cn/xytj/tjzljxxytjgb/jstjnj/> (accessed on 31 December 2020)).



**Figure 3.** Urban central heating areas by city in the “2 + 26” cities, in 2019. Source: Statistical Yearbook of Urban and Rural Construction in 2019 (<http://www.mohurd.gov.cn/xytj/tjzljxxytjgb/jstjnj/> (accessed on 31 December 2020)).



**Figure 4.** County seat central heating by province in China, in 2019. Source: Statistical Yearbook of Urban and Rural Construction in 2019 (<http://www.mohurd.gov.cn/xytj/tjzljxytjgb/jstjnj/> (accessed on 31 December 2020)).

### 3. Materials and Methods

Commonly used policy evaluation methods include the instrumental variable, difference-in-difference, matching, and regression discontinuity design [30–34]. At present, difference-in-difference and regression discontinuity design are used chiefly to analyze “coal-to-gas” and heating policies. Nevertheless, the regression discontinuity design reflects only partial effectiveness, and the difference-in-difference method is more suitable for this study. Thus, a difference-in-difference model was applied in this section to estimate the effects of the “Clean Heating Plan in Northern China (2017–2021)” on air pollutant concentration. Moreover, we chose the “2 + 26” cities as the treatment group and non “2 + 26” cities as the control group.

#### 3.1. Difference-in-Difference Model

A difference-in-difference model was established to examine the impact of implementing the clean heating policy on improving local air quality.

$$y_{it} = \beta_0 + \beta_1 \text{Treat}_i * \text{Cgas}_t + \alpha Z_{it} + \mu_i + \eta_t + \varepsilon_{it} \quad (1)$$

The subscript “i” represents the city; “t” represents date; “ $y_{it}$ ” represents urban daily average air pollutant concentration; “ $\text{Treat}_i$ ” is dummy variable, “ $\text{Treat}_i = 1$ ” represents treatment group, “ $\text{Treat}_i = 0$ ” represents control group; “ $\text{Cgas}_t$ ” represents dummy variables before and after policy implementation, “ $\text{Cgas}_t = 1$ ” represents after the implementation of policy, “ $\text{Cgas}_t = 0$ ” represents before the implementation of policy; “ $Z_{it}$ ” represents a set of control variables, including per capita GDP, the proportion of the secondary industry in the regional GDP, electricity consumption, total gas supply, green space coverage in built-up areas, and meteorological conditions (daily maximum temperature, daily minimum temperature, weather type, wind); “ $\mu_i$ ” represents urban fixed effect, “ $\eta_t$ ” represents date fixed effect; and “ $\varepsilon_{it}$ ” represents random error term. The estimated value of “ $\beta_1$ ” represents the net impact of the clean heating policy on air quality and is a vital part of the research results.

#### 3.2. Measures

To complete the empirical analysis of the treatment and control groups using a difference-in-difference model, the dependent variables and control variables are shown in this part.

### 3.2.1. Treatment and Control Groups

This study used the “2 + 26” cities as the treatment group and non “2 + 26” cities as the control group. The publication date of the document was 5 December 2017, establishing the boundary of before and after the implementation of the policy. Then we changed the division of the treatment group and control group for the robustness test.

### 3.2.2. Air Pollutant Concentration

This study used the daily air quality index (AQI) of each city from 1 January 2016 to 31 December 2018 as the primary assessment index. In addition, the daily average concentrations of PM<sub>2.5</sub>, PM<sub>10</sub>, SO<sub>2</sub>, NO<sub>2</sub>, CO, and O<sub>3</sub> reflect the effect of implementing the clean heating policy on the control of air pollutants. The data source was China’s air quality online monitoring and analysis platform.

### 3.2.3. Control Variables

In order to reflect the environmental effects, this paper controlled the main meteorological factors, economic society, and energy factors. The meteorological factors include the city’s daily maximum temperature, daily minimum temperature, weather type, wind direction, and wind force. The data came from the Tianqi.2345 network. The level of urban economic development, social structure, government investment, etc., will all affect the pollution status of a region. This study selected the per capita GDP, secondary industry as a proportion of the regional GDP, the electricity consumption, the total gas supply, and the green space coverage in built-up areas to control. The data came from the China City Statistical Yearbook. Part of the missing data was supplemented and improved according to each city’s annual statistical bulletin of national economic and social development. This article considers the control of green space coverage in built-up areas for the first time. This variable can reflect a city’s environmental conditions and governance goals to a certain extent, and is related to local air pollution. Due to the difficulty of obtaining city-level energy consumption data [12], the total annual coal and natural gas consumption at the provincial level was used for analysis. This study took into account the consistency of the data and referred to other studies, then selected the city-level electricity consumption for the whole society. It also supplemented the total gas supply. The total gas supply here refers to the total amount of gas supplied by city gas companies, including artificial and natural gas. Except for the dummy variables, the natural logarithm of other variables was taken for calculation.

### 3.2.4. Descriptive Statistics

Table 1 shows the descriptive statistical results of the main variables in this study. We collected more than 300,000 pieces of data from 2016 to 2018 in 274 cities. Among the pollutant concentrations, the average AQI was 79.747, and the average concentrations of PM<sub>2.5</sub>, PM<sub>10</sub>, SO<sub>2</sub>, NO<sub>2</sub>, CO, and O<sub>3</sub> were 44.942 µg/m<sup>3</sup>, 79.469 µg/m<sup>3</sup>, 18.995 µg/m<sup>3</sup>, 31.296 µg/m<sup>3</sup>, 0.986 mg/m<sup>3</sup>, 91.505 µg/m<sup>3</sup>, respectively.

**Table 1.** Descriptive statistics of main variables.

Variable Name	Unit	Average Value	Standard Deviation	Minimum	Max
AQI index	µg/m <sup>3</sup>	79.747	45.115	10.000	500.000
Daily average concentration of PM <sub>2.5</sub>	µg/m <sup>3</sup>	44.942	36.109	1.000	704.000
Daily average concentration of PM <sub>10</sub>	µg/m <sup>3</sup>	79.469	60.901	4.000	2920.000
Daily average concentration of SO <sub>2</sub>	µg/m <sup>3</sup>	18.995	20.466	1.000	858.000
Daily average concentration of NO <sub>2</sub>	µg/m <sup>3</sup>	31.296	17.074	2.000	183.000
Daily average concentration of CO	mg/m <sup>3</sup>	0.986	0.527	0.100	18.400
Daily average concentration of O <sub>3</sub>	µg/m <sup>3</sup>	91.505	43.654	1.000	586.000
Highest daily temperature	°C	20.515	10.802	−32.000	41.000
Lowest daily temperature	°C	11.371	11.236	−42.000	32.000

Table 1. Cont.

Variable Name	Unit	Average Value	Standard Deviation	Minimum	Max
The proportion of the secondary industry in the year		0.446	0.091	0.177	0.729
The coverage rate of green space in the built-up area		0.403	0.055	0.031	0.938
Log value of per capita GDP		10.838	0.513	9.422	12.281
Log value of electricity consumption in the whole society		13.899	1.018	10.079	16.567
Log value of total gas supply		9.355	1.572	1.946	14.466

#### 4. Results

Table 2 shows the results of the difference-in-difference regression, reflecting the causal effect of China's clean heating policy on air pollution.

Table 2. The impact of the clean heating policy on the concentration of air pollutants.

	(1) AQI	(2) PM <sub>2.5</sub>	(3) PM <sub>10</sub>	(4) SO <sub>2</sub>	(5) NO <sub>2</sub>	(6) CO	(7) O <sub>3</sub>
ddd	−7.029 *** (1.563)	−3.213 ** (1.314)	−8.275 *** (1.972)	3.817 *** (0.863)	−1.539 ** (0.689)	0.028 (0.029)	−13.476 *** (1.425)
Highest temperature	2.8060 *** (0.071)	1.5133 *** (0.056)	3.5437 *** (0.092)	0.5644 *** (0.039)	0.8977 *** (0.024)	0.0119 *** (0.001)	3.4225 *** (0.077)
Lowest temperature	−1.294 *** (0.086)	−0.791 *** (0.066)	−2.276 *** (0.102)	−1.005 *** (0.056)	−0.730 *** (0.029)	−0.008 *** (0.001)	−1.172 *** (0.096)
Proportion of secondary industry	4.528 (10.084)	0.473 (9.675)	11.658 (13.672)	25.967 *** (6.557)	7.373 (5.754)	0.631 *** (0.209)	−0.432 (11.663)
Per capita GDP logarithm	3.083 (2.102)	4.306 * (2.293)	4.413 (3.089)	−1.525 (1.037)	−0.824 (1.055)	−0.094 ** (0.044)	−1.093 (2.405)
Logarithmic power consumption	1.669 *** (0.636)	0.853 * (0.510)	1.186 (0.833)	1.142 ** (0.579)	0.234 (0.382)	0.039 *** (0.013)	2.533 *** (0.806)
Greenland coverage	2.808 (3.679)	7.961 *** (2.839)	7.568 (5.185)	−8.552 *** (3.191)	4.246 * (2.280)	0.300 *** (0.105)	6.797 (7.918)
Log value of total gas supply	0.342 (0.499)	0.674 * (0.409)	1.159 * (0.666)	0.310 (0.378)	−0.102 (0.210)	0.020 ** (0.009)	0.562 (0.630)
Constant term	92.275 (1870.9144)	−8462.632 ** (3346.3371)	7579.075 *** (1668.2010)	8102.746 *** (1635.0929)	3573.643 *** (1091.9893)	−46.186 ** (18.1785)	15,543.189 *** (1662.7290)
Number of observations	300,304	300,304	300,304	300,304	300,304	300,304	300,304
R2	0.388	0.455	0.421	0.499	0.625	0.536	0.581
Date fixed effect	YES	YES	YES	YES	YES	YES	YES
Urban fixed effect	YES	YES	YES	YES	YES	YES	YES

Note: \*, \*\*, \*\*\* indicate significance levels of 10%, 5%, and 1%, respectively.

The results showed that after the implementation of the policy, the AQI index was significantly reduced by 7.0285; the daily average concentrations of PM<sub>2.5</sub>, PM<sub>10</sub>, NO<sub>2</sub>, and O<sub>3</sub> were significantly reduced by 3.2130 µg/m<sup>3</sup>, 8.275 µg/m<sup>3</sup>, 1.539 µg/m<sup>3</sup>, 13.476 µg/m<sup>3</sup>, respectively; and SO<sub>2</sub> and CO concentration increased. However, the increase in CO concentration is not significant; SO<sub>2</sub> concentration increased by 3.817 µg/m<sup>3</sup>. From the above results, we find that the implementation of the clean heating policy significantly reduces the concentration of pollutants and improves air quality during the heating season.

In general, the AQI index, and PM<sub>2.5</sub> and PM<sub>10</sub> concentrations decreased significantly, indicating that the implementation of the policy can effectively improve winter air conditions in Northern China and its implementation is necessary.

#### 5. Discussion

We also conducted a parallel trend test and robustness test to test the effectiveness of the results.

### 5.1. Parallel Trend Test

To ensure that the difference-in-difference regression result is valid, parallel trend testing is required. The treatment group and the control group should maintain parallel trends before implementing the policy. The reduction in air pollutant concentrations is the effect of the implementation of this policy. The regression equation is as Formula (2):

$$AQI_{it} = \beta_0 + \sum_{k=-14}^{k=14} \beta_1 Treat_i Cgas_t + \alpha Z_{it} + \mu_i + \eta_t + \varepsilon_{it} \quad (2)$$

In the formula, “ $k$ ” represents days before or after the policy implementation date (2017.12.05), “ $k < 0$ ” represents  $k$  days before the policy implementation date, and “ $k > 0$ ” represents  $k$  days after the policy implementation date. This article examines the trend of PM2.5 changes within the 14 days before and after implementing the policy.

Figure 5 shows the regression results. According to the position of the regression coefficient and the 95% confidence interval, it is easy to see that there is no significant difference between the treatment group and the control group (the 95% confidence interval was 0). The parallel trend assumption holds. There was a significant difference in the three days before the policy was released. This result may be because the Ministry of Environmental Protection issued a binding document on December 4 before the implementation date of the policy on December 5, proposing to adhere to the first principle of ensuring the warmth of the people through the winter. In the heating season, all projects or places that had not been completed would continue to use coal-fired heating methods or other alternative methods. The release of this document may have led to the increase in coal-fired heating and the concentration of air pollutants, causing this fluctuation; the most significant increase was on December 4. In [24], researchers believe that a possible reason is that the “2 + 26” cities themselves are areas with significant air pollution. The overall pollution situation is more substantial than in other cities. In general, before the introduction of this policy, the AQI index of the treatment group and the control group conformed to the parallel trend assumption.

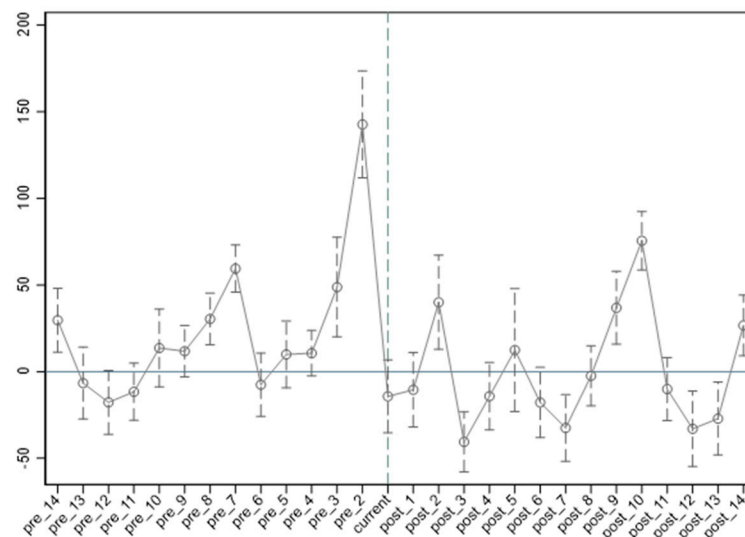


Figure 5. Results of the parallel trend test.

### 5.2. Robustness Test

We also carried out a robustness test by adjusting the treatment group and the control group objects. First, since the policy was issued mainly for the northern winter heating problem, the control group was reduced to the winter centralized heating cities; secondly, the difference between centralized heating cities and non-centralized heating cities was considered. For comparison, the centralized heating cities were taken as the treatment group and non-centralized heating cities as the control group, to test the governance effects of this policy. The regression results are shown in Tables 3 and 4, respectively.

**Table 3.** Robustness test: control group shrinks to other centralized heating cities.

	(1) AQI	(2) PM <sub>2.5</sub>	(3) PM <sub>10</sub>	(4) SO <sub>2</sub>	(5) NO <sub>2</sub>	(6) CO	(7) O <sub>3</sub>
ddd	−7.235 *** (1.582)	−3.408 ** (1.413)	−11.810 *** (2.145)	0.902 (1.011)	−1.000 (0.778)	−0.033 (0.032)	−10.808 *** (1.785)
Number of observations	123,848	123,848	123,848	123,848	123,848	123,848	123,848
R <sub>2</sub>	0.343	0.484	0.414	0.528	0.640	0.568	0.671
Date fixed effect	YES	YES	YES	YES	YES	YES	YES
Urban fixed effect	YES	YES	YES	YES	YES	YES	YES

Note: \*\* and \*\*\* indicate significance levels of 5% and 1%, respectively.

**Table 4.** Robustness test: treatment group relaxes for centralized heating cities.

	(1) AQI	(2) PM <sub>2.5</sub>	(3) PM <sub>10</sub>	(4) SO <sub>2</sub>	(5) NO <sub>2</sub>	(6) CO	(7) O <sub>3</sub>
ddd	−2.040 ** (0.984)	−1.958 ** (0.847)	−1.200 (1.271)	3.068 *** (0.595)	−1.610 *** (0.427)	0.053 *** (0.018)	−3.831 *** (1.328)
Number of observations	300,304	300,304	300,304	300,304	300,304	300,304	300,304
R <sub>2</sub>	0.388	0.455	0.421	0.499	0.625	0.536	0.581
Date fixed effect	YES	YES	YES	YES	YES	YES	YES
Urban fixed effect	YES	YES	YES	YES	YES	YES	YES

Note: \*\* and \*\*\* indicate significance levels of 5% and 1%, respectively.

After implementing the policy, with central heating cities as the control group, the AQI index of the “2 + 26” cities was significantly reduced by 7.235. The daily average concentrations of PM<sub>2.5</sub>, PM<sub>10</sub>, and O<sub>3</sub> were significantly reduced by 3.408 µg/m<sup>3</sup>, 11.810 µg/m<sup>3</sup>, 10.808 µg/m<sup>3</sup> respectively; the concentration of NO<sub>2</sub> and CO decreased; and the concentration of SO<sub>2</sub> increased, but not significantly. The results are consistent with the difference-in-difference and the result is robust. It shows that the clean heating policy has a more significant effect on improving air quality in the “2 + 26” cities, and the key points are prominent. Taking non-centralized heating cities as the control group, the centralized heating cities’ AQI index reduced significantly by 2.040, and the daily average concentrations of PM<sub>2.5</sub>, NO<sub>2</sub>, and O<sub>3</sub> reduced significantly by 1.958 µg/m<sup>3</sup>, 1.610 µg/m<sup>3</sup>, 3.831 µg/m<sup>3</sup>, and PM<sub>10</sub> by 1.200 µg/m<sup>3</sup>. However, SO<sub>2</sub> and CO concentrations increased significantly by 3.068 µg/m<sup>3</sup>, 0.053 mg/m<sup>3</sup>, respectively. This result is consistent with the previous results both before and after implementing the policy and the result is stable, although the overall change is smaller than the “2 + 26” cities. This also reflects the current implementation process of the clean heating policy. Future planning can be based on each city’s energy structure and social and economic development conditions to further promote clean heating.



## 6. Conclusions and Implications

Based on the above analysis results, we drew corresponding conclusions and put forward three policy suggestions to improve the implementation effect of the clean heating policy. This section will show the conclusions and implications.

### 6.1. Conclusions

The empirical research results of this paper show that the implementation of the clean heating policy can reduce environmental pollution in the winter heating period in the north of our country and significantly reduce the concentration of major air pollutants such as PM<sub>2.5</sub> and PM<sub>10</sub>. However, the policy has no significant effect on the reduction of SO<sub>2</sub> concentration. Furthermore, the “gas shortage” problem for natural gas broke out during the 2017–2018 heating season. We believe that the main reason for this result is the failure to effectively estimate the new natural gas demand during the “coal-to-gas” process, which affected the policy’s implementation effect and resulted in the increase in the concentration of SO<sub>2</sub>.

### 6.2. Implications

In advancing the clean heating policy, the government should fully consider the state of energy use in our country. It should not be overly radical and adopt a one-size-fits-all approach to force all regions to switch. However, it should not shrink back from the implementation process and stick to the status quo of coal burning.

Firstly, a scientific estimate of the country’s winter heating demand should be made to avoid the “gas shortage” in the heating season of 2017–2018 in China, which hindered the promotion of the policy. Regardless of which energy source is used as a heat source, the basis and prerequisite for using a heating source remain to meet heating demand, primarily to ensure that people stay warm through the winter. Therefore, relevant departments and enterprises should scientifically estimate the year’s heating-season demand and make emergency plans to ensure people’s heating under extreme weather and meet the extreme contradiction between supply and demand.

Secondly, ensure the safety of the natural gas energy supply. In order to avoid the recurrence of the insufficient heating caused by the natural gas shortage, policy-making departments need to carry out the scientific modelling of natural energy demand, infrastructure, market pricing, and other aspects, in order to improve the emergency capability of the natural gas supply and implement gas sources before the transition. At the same time, the economic and social costs of “coal to gas” should be estimated, especially the acceptance of residents and the impact of local government financial subsidies. Improving supporting measures can help to smoothly pass the transition period and introducing market competition mechanisms can ensure the long-term sustainable development of clean heating.

Finally, improve the clean heating energy structure. Considering the natural energy resource endowment structure, energy production, and consumption, the local government should introduce the optimal combination of gas, electricity, renewable energy, and clean coal technology. At the same time, the scientific assessment of the energy structures of various regions is a problem that needs further research and discussion. Effective regulation and the dynamic adjustment of the standard and conversion quantity of “if gas is suitable for heating, use gas; if electricity is suitable for heating, use electricity” need to be carried out to avoid the problem of local government inaction or inadequacy. After the “2 + 26” cities promote the clean coal-burning project, the government should gradually implement the clean heating policy in batches and grades for the other central heating cities.

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**Data Availability Statement:** We use publicly available datasets in this study. Firstly, data of the AQI index and other concentrations of pollutants can be found here: <https://www.aqistudy.cn/historydata/> (accessed on 10 February 2019). Secondly, data on weather can be found here: [https://tianqi.2345.com/wea\\_history/71144.htm](https://tianqi.2345.com/wea_history/71144.htm) (accessed on 10 February 2019). Thirdly, data on economic and energy can be found in China’s urban statistical yearbook: [http://www.stats.gov.cn/tjsj/tjcbw/202008/t20200824\\_1785460.html](http://www.stats.gov.cn/tjsj/tjcbw/202008/t20200824_1785460.html) (accessed on 24 August 2020). Fourthly, central heating areas of Northern China and “2 + 26” cities at different levels can be found in the Statistical Yearbook of Urban and Rural Construction in 2019: <http://www.mohurd.gov.cn/xytj/tjzljxsytjgb/jstjnj/> (accessed on 31 December 2020).

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