


# Traction Properties of Aerospace Lubricant under Low-Temperature Micro-Oil Droplet Supply Conditions

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**Abstract:** Aerospace bearings need to withstand the low-temperature environment of space, which will cause changes in the internal lubrication state of the bearings. This article aims to assess the traction properties of aerospace lubricants under low-temperature micro-oil droplet (hereinafter referred to as ‘micro-oil’) supply conditions, and provide a lubrication theoretical basis for studying the motion characteristics of aerospace bearings in a low-temperature environment. An experimental study on the low-temperature micro-oil traction properties of high-speed bearing lubricants was conducted on a specially designed aerospace bearing lubricant traction characteristic tester. A modified Herschel–Bulkley model (modified H–B model) was presented based on test data analysis, and the fitting results were compared with the Tevaarwerk–Johnson model (T–J model). The findings demonstrated that the traction coefficient of this lubricant decreased at a higher load and entrainment velocity, and decreased with a decreasing inlet oil temperature from 0 °C to –50 °C. The modified H–B model accurately fitted the test data and was suitable for the engineering traction coefficient calculation of lubricants and high viscosities at low temperatures. This paper can provide fundamental information for analyzing aerospace bearing friction torque variation.

**Keywords:** micro-oil lubrication; traction coefficient; modified Herschel–Bulkley model; low-temperature lubricant



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## 1. Introduction

Bearing lubrication failure is a leading cause of the poor performance of aeronautical motion mechanisms [1]. Aeronautical bearings typically operate in environments where different temperatures affect the rheological characteristics of the lubricants, causing sudden variations in the tribological behavior. Therefore, examining the tribological lubricant properties is crucial to effectively regulate the friction torque in aeronautical bearings [2].

Recent studies have investigated various lubricants via traction tests and relevant rheological models [3,4]. Su [5] tested complex grease on a self-made test bed by simulating in medium- and low-speed and heavy- and light-load conditions. Zhang [6] carried out friction torque test for bearings under a liquid nitrogen environment, studied the dynamic friction torque of solid lubricated bearings under low speed conditions, and discussed and analyzed the main factors causing the increase in bearing friction torque, combined with theoretical calculation. Gentle [7,8] took into account the skidding state of high-speed ball bearings under oil immersion and spent oil lubrication, and the test results showed that an appropriate degree of spent oil could improve the overall skidding degree of bearings, possibly because of the reduction in lubricating oil drag resistance. Liu [9] assessed the influence of low temperatures on oil sample viscosity and lubricant performance. Wang and Cheng [10–12] tested 4129 lubricants at high temperatures and 4116 at high and low temperatures to examine the factors impacting their traction properties.

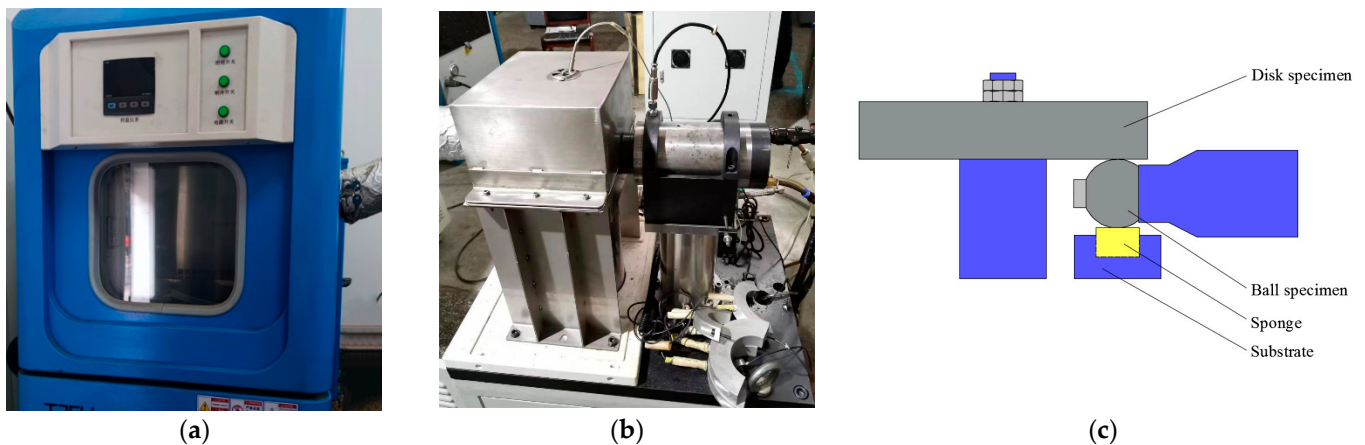
Zhang [13] obtained and comparatively analyzed the viscosity-temperature curves of the different oils and their viscosity-temperature characteristics. Based on the experimental data, the viscosity-temperature models of the lubricating oils are determined. Li [14] examined the impact of micro-oil lubrication on the lubrication state of the two pairs of porous PI disk-ball-pins utilized to model cage rolling element-groove friction in bearings. In order to make precision instrument bearings operate in a wide ambient temperature range of  $-70\text{ }^{\circ}\text{C}\sim+70\text{ }^{\circ}\text{C}$  to maintain low friction torque and have better sensitivity, Shen [15] developed a new high-quality lubricating oil with good high- and low-temperature performance, and analyzed the influence of different materials on the physical and chemical properties of the lubricating oil, lubrication performance tests, and the high- and low-temperature start-up performance. Shen [16] established a finite element simulation model of the gas-liquid two-phase flow between the rings of the angular contact ball bearings, and elaborated the atomization mechanism of the lubricating oil in the bearing chamber by stratifying the balls. Liang [17] constructed a bearing model to investigate the lubricant film distribution and the impact of the cage shape and surface properties on the lubrication. Gao [18] proposed a thermal fluid-structure coupling dynamic model for the slippage between the ball bearing and raceway and the resulting problems. The thermal deformation of the bearing components, the temperature rise caused by slippage, the lubricating oil mixing model in the oil supply area, the hydrodynamic pressure model between the cage and the guide ring, as well as the collision force and tangential friction acting on the ball and the cage, are introduced into the model. The influence of static and dynamic parameters such as the slippage degree of the cage and ball, temperature rise distribution of the shaft-bearing-bearing assembly, and thermoelastic deformation are also considered. Zhang [19] constructed a lubrication model and friction torque model for expressing the start-up process of the cryogenic rolling bearing, and the fluid film pressure distribution and the minimum film thickness for the different rolling elements are obtained under the specific operating conditions. The start-up friction torque of a specific cryogenic rolling bearing under different loads and speeds is calculated. Qian [20] studied the ball-disk contact to examine the flow properties of a polyolefin lubricant in micro-oil supply conditions. The lubricant was supplied to the friction pairs as micro-droplets in oil-air lubrication conditions. Karthikeyan [21] focused on numerical calculations of the grease film thickness and the pressure distribution of thermoelastohydrodynamics based on the Herschel-Bulkley model. Several studies [22,23] used micro-droplet diffusion experiments to establish micro-droplet-fed elastomeric lubrication models and assess the impact of the operational conditions. In the late operation phase, aerospace high-speed bearings typically work in micro-oil or even oil starvation lubrication conditions, causing extreme temperature differences, with the lowest even reaching  $-100\text{ }^{\circ}\text{C}$ . Although several studies focus on tractional lubricant properties at high and ambient temperatures, minimal research is available involving the tribological features at low temperatures.

Therefore, a specially designed tester assesses the low-temperature micro-oil traction properties of a high-speed aerospace bearing lubricant. The results can provide fundamental information for analyzing aerospace bearing friction torque variation.

## 2. Experimental Details

### 2.1. Traction Characteristic Tester

Test oil was dripped onto a sponge in the self-designed traction characteristic tester in Figure 1 [24,25]. The amount of oil was controlled at around 40 mg, which was appropriate to only moisten the sponge, which was affixed to the substrate beneath the ball specimen, coming into contact with the ball. The self-pressurized tank supplied the liquid nitrogen, which was transformed into low-temperature nitrogen gas and sent into the test area via a temperature control device for cooling, while the cooling speed was very fast. To determine the temperature of the test environment, temperature sensors were positioned above the test area.

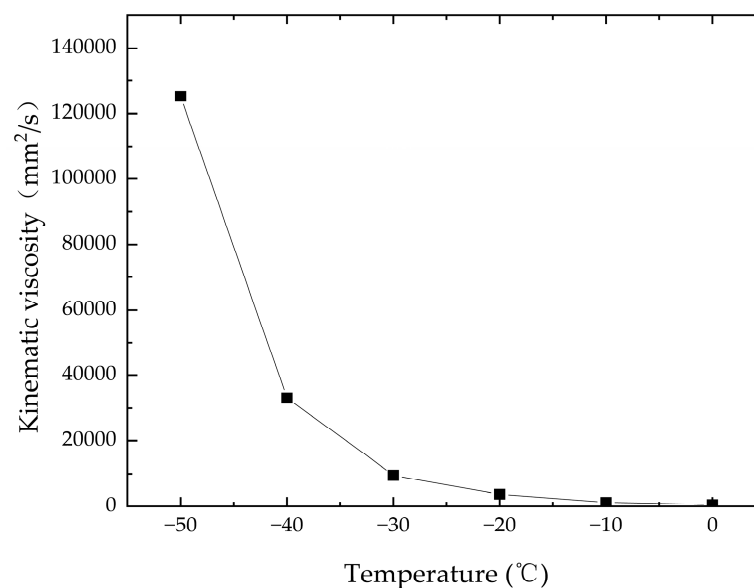


**Figure 1.** The traction characteristic tester. (a) The temperature controller; (b) photo of the test rig; (c) the testing arrangement diagram.

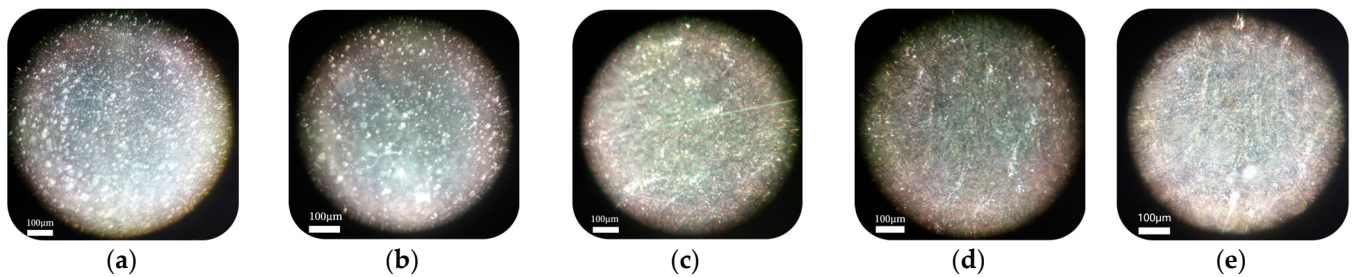
The entrainment velocity  $u = (u_1 + u_2)/2$  and slip–roll ratio  $s = (u_1 - u_2)/u$  were defined. Next, the traction force  $F$  values were obtained for different slip–roll ratios (by changing the speed of the ball and disk) at specific loads  $w$ , entrainment velocities  $u$ , and inlet oil temperatures  $t$ . The variation curve of the traction coefficient  $\mu$  with the slip–roll ratio  $s$  was acquired using the test.

## 2.2. Lubricant Properties

Table 1 shows the essential properties of a specific lubricant mostly used to lubricate precise bearings like aerospace gyroscopes and momentum wheels. As shown in Figure 2, the kinematic viscosity [26] of the lubricant increased significantly as the temperature decreased. At  $-15\text{ }^\circ\text{C}$  to  $20\text{ }^\circ\text{C}$ , the lubricant behaves very clearly in the microscopic observation. The white granular flocculent gradually increased as the temperature decreased from  $-15\text{ }^\circ\text{C}$  to  $-50\text{ }^\circ\text{C}$ , reducing the fluidity and almost reaching a grease state at  $-50\text{ }^\circ\text{C}$ . This behavior is shown in Figure 3.



**Figure 2.** The kinematic viscosity curve of lubricating oil.



**Figure 3.** The state of lubricating oil at different temperatures: (a)  $-50\text{ }^{\circ}\text{C}$ ; (b)  $-30\text{ }^{\circ}\text{C}$ ; (c)  $-15\text{ }^{\circ}\text{C}$ ; (d)  $0\text{ }^{\circ}\text{C}$ ; (e)  $20\text{ }^{\circ}\text{C}$ .

**Table 1.** The performance parameters of the lubricants.

Technical Parameters	Value
Viscosity index	136
Flashpoint, $^{\circ}\text{C}$	266
Condensation point, $^{\circ}\text{C}$	$-57$
Neutralization value, mgKOH/g	0.18
Thermal conductivity K, N/(s $\cdot$ $^{\circ}\text{C}$ )	1.5

### 2.3. Experimental Conditions

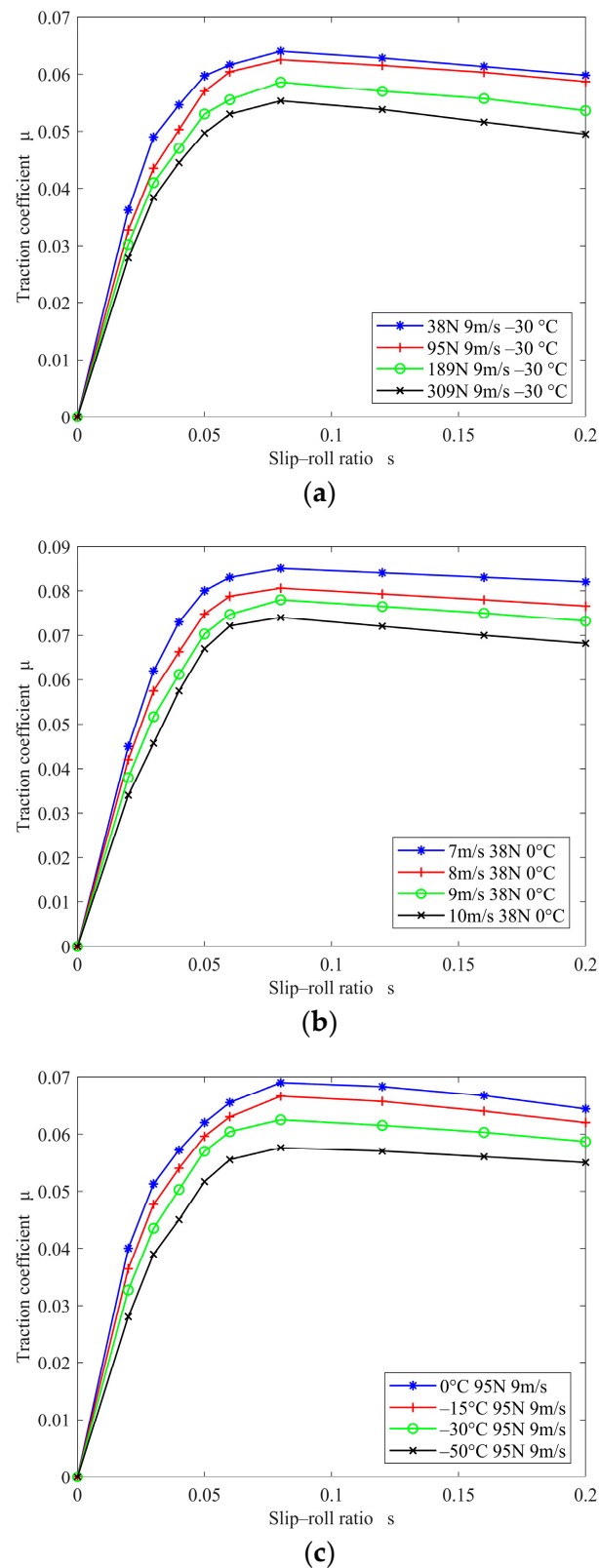
The operational test parameters included entrainment velocities  $u$  of 7 m/s, 8 m/s, 9 m/s, and 10 m/s, nominal loads  $w$  of 38 N, 95 N, 189 N, and 309 N, maximum Hertzian stress values  $p_0$  of 1.00 GPa, 1.35 GPa, 1.70 GPa, and 2.00 GPa, and lubricant inlet temperatures  $t$  of  $-50\text{ }^{\circ}\text{C}$ ,  $-30\text{ }^{\circ}\text{C}$ ,  $-15\text{ }^{\circ}\text{C}$ , and  $0\text{ }^{\circ}\text{C}$ .

The slip–roll ratios ranged from 0 to 0.2. The steel disk and ball consisted of GCr15 steel, with diameters of 90 mm and 19.05 mm, respectively, and a surface hardness of HRC 60–64 after heat treatment.

## 3. Results and Discussion

### 3.1. Slip–Roll Ratio

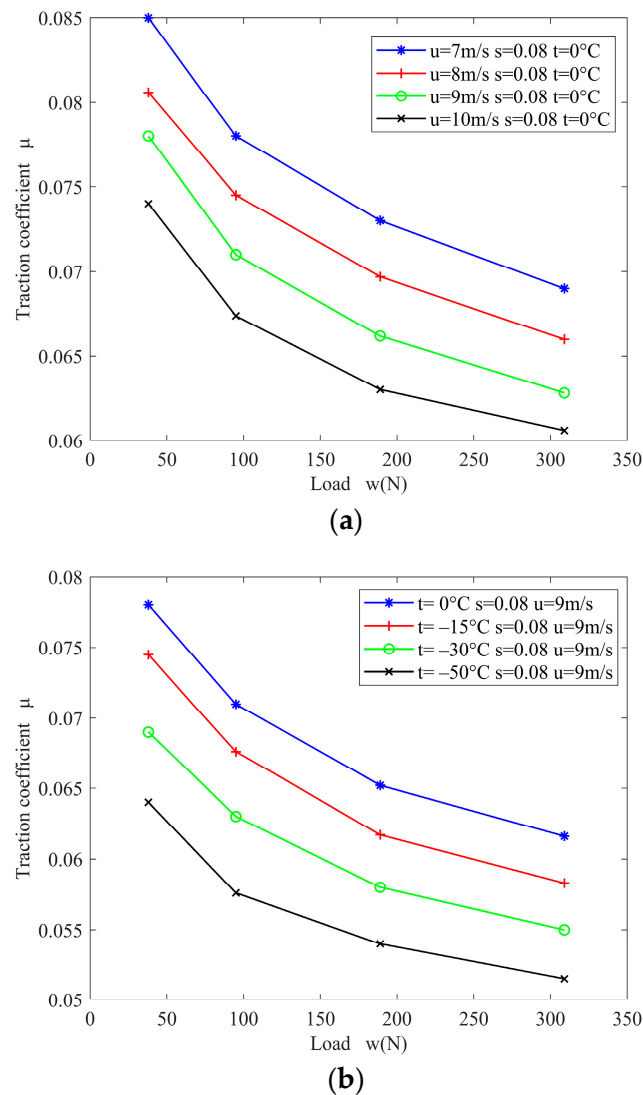
The traction coefficient curves changed in conjunction with the slip–roll ratio at different loads, entrainment velocities, and temperatures (Figure 4). The experimental findings and tribological theory [27] indicated the lubrication state in the interfaces is between boundary lubrication and film lubrication in low-temperature micro-oil lubrication. As shown in Figure 4, the traction coefficient increased approximately linearly in conjunction with a slip–roll ratio below 0.05, which could be attributed to the low shear strain rate of the oil film in this region. The shear stress was proportional to the shear strain rate, while the lubricant exhibited linear viscoelasticity. At a slip–roll ratio exceeding 0.05 and below 0.08, the traction coefficient changed in close accordance with the logarithmic function, showing a nonlinear relationship, during which the lubricant exhibited obvious nonlinear viscoelasticity [26,28]. The traction coefficient declined as the slip–roll ratio increased, indicating a distinct thermal effect of the lubricant at low temperatures and slip–roll ratios above 0.08 [29].



**Figure 4.** The traction coefficient variation in conjunction with the slip-roll ratio: (a) the traction coefficient variation with the slip-roll ratio under different loads; (b) the traction coefficient variation with the slip-roll ratio at different entrainment velocities; (c) the traction coefficient variation with the slip-roll ratio at different temperatures.

### 3.2. Load

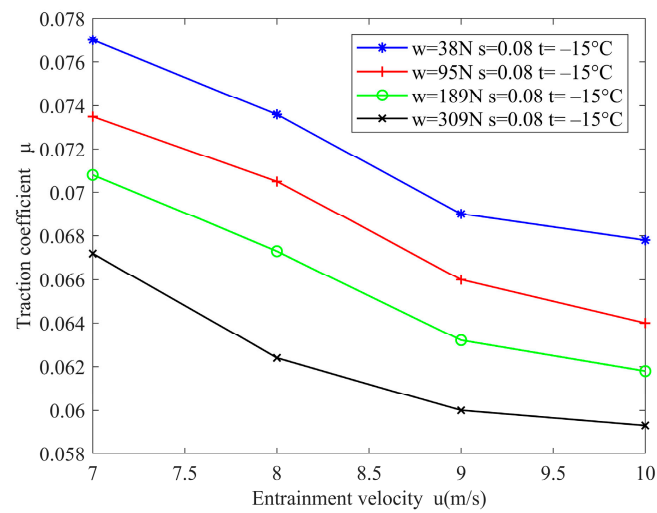
The traction coefficient variation with load is shown in Figure 5, which applies to various entrainment velocities and inlet oil temperatures. This type of lubricant is suitable for high-load working conditions with low-temperature micro-oil lubrication because the traction coefficient decreases with the rise in load under various working conditions; this is more pronounced when the load is small and is slower when the load increases. Analysis indicated that the ball–disk contact area comprised a combined boundary and film lubrication state in low-temperature micro-oil conditions. Therefore, the contact area deformation continued at higher loads, increasing lubricant adhesion and decreasing the traction coefficient.



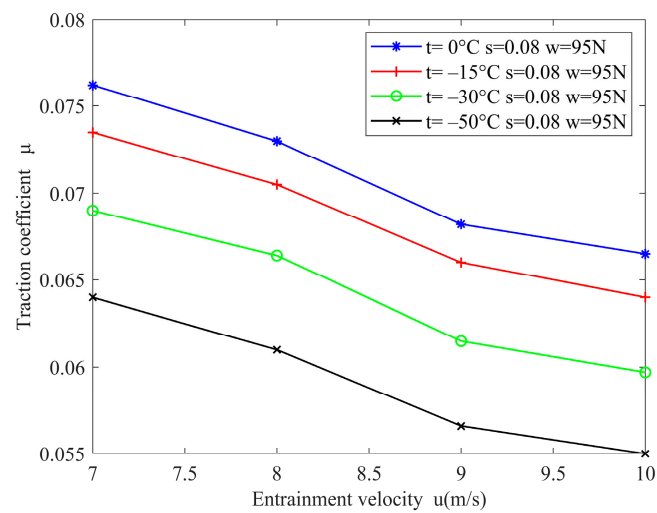
**Figure 5.** The traction coefficient variation with the load at different: (a) at different entrainment velocities; (b) at different inlet oil temperatures.

### 3.3. Entrainment Velocity

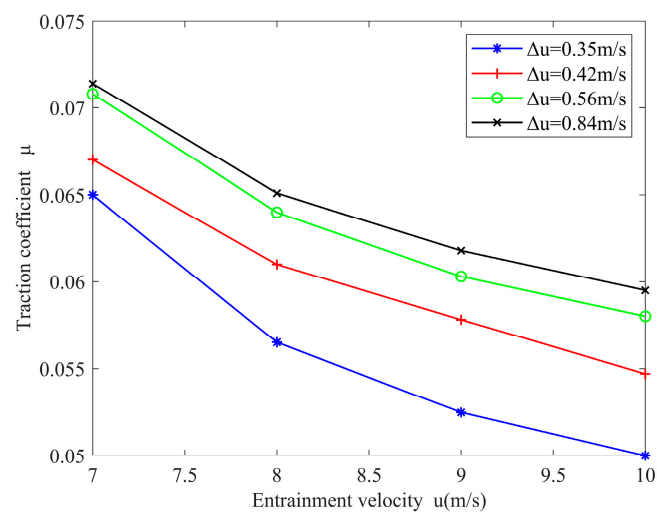
Figure 6 shows the curves of the traction coefficient variation with the entrainment velocities at different loads and inlet oil temperatures. As shown in Figures 4b and 6, the traction coefficient declined as the entrainment velocity increased. Analysis suggested that the lubricant entered the contact zone more rapidly as the entrainment velocity increased, enhancing its lubrication ability and reducing the traction coefficient.



(a)

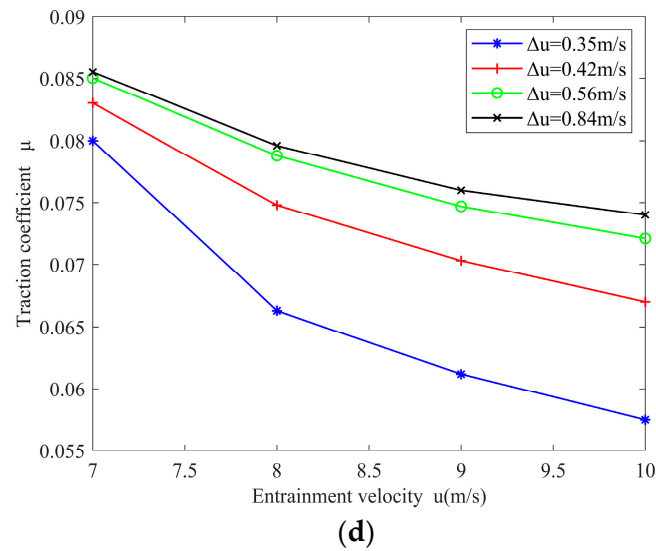


(b)



(c)

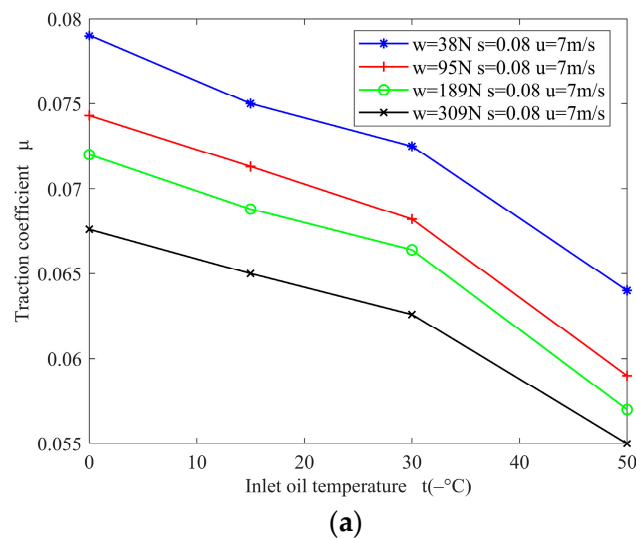
Figure 6. Cont.



**Figure 6.** The traction coefficient variation in conjunction with the entrainment velocity: (a) the traction coefficient variation with the entrainment velocity under different loads; (b) the traction coefficient variation with the entrainment velocity at different inlet oil temperatures; (c) the traction coefficient variation with the slip–roll ratio at different entrainment velocities under a load of 189 N and an inlet oil temperature of  $-15$  °C; (d) the traction coefficient variation with the slip–roll ratio at different entrainment velocities under a load of 38 N and an inlet oil temperature of  $0$  °C.

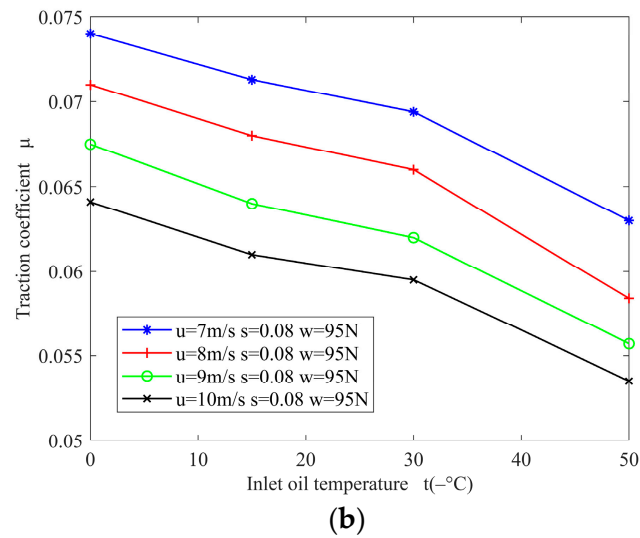
### 3.4. Inlet Oil Temperature

Figure 7 shows the curves of the traction coefficient variation with the inlet oil temperature at different loads and entrainment velocities. As shown in Figures 4c and 7, the traction coefficient declined at a lower inlet oil temperature, which was inconsistent with the results of previous studies [30,31], where the lubricant traction coefficient increased as the temperature decreased in oil bath conditions. As illustrated in Figures 2 and 3, the kinematic viscosity and adhesion of the lubricant increased dramatically at temperatures below  $0$  °C, reducing its fluidity. Micro-oil lubrication increased the lubricating oil’s adhesion to the contact area, facilitating film lubrication formation as the oil temperature decreased. Therefore, the oil film thickness increased while the traction coefficient decreased, enhancing the lubrication effect.



**Figure 7.** Cont.





**Figure 7.** The traction coefficient variation in conjunction with the inlet oil temperature: (a) at different loads; (b) at different entrainment velocities.

#### 4. Rheological Model Analysis

As shown in Figures 1c and 2, the lubricant became highly viscous at low temperatures, similar to grease. Therefore, this paper selected the Herschel–Bulkley (H-B) model for analysis.

##### 4.1. The H–B Model

The constitutive equation of the H–B model [32] was simplified as follows:

$$\tau = \tau_s + \phi\gamma^n \quad (1)$$

where  $\tau_s$  is the yield shear stress,  $n$  is the rheological index, and  $\phi$  is the plastic viscosity.

The H–B model was used to derive the relationship between the traction coefficient and slip–roll ratio  $s$  as follows:

$$\mu = \frac{1}{w} \int_A \tau dA \quad (2)$$

$$\dot{\gamma} = \frac{su}{h} \quad (3)$$

$$\tau = \tau_s + \phi(\dot{\gamma})^n \quad (4)$$

$$\phi = \phi_0 e^{\alpha p} \quad (5)$$

where  $w$  is the load,  $\tau$  is the shear stress,  $\dot{\gamma}$  is the shear strain rate,  $\mu$  is the traction coefficient,  $s$  is the slip–roll ratio,  $A$  is the contact area,  $h$  is the oil film thickness,  $\phi_0$  is the plastic viscosity of the oil at atmospheric pressure,  $\alpha$  is the pressure–viscosity coefficient of oil,  $p$  is the contact stress, and  $e$  is the constant, with  $e = 2.71828$ .

Equations (3)–(5) were substituted into Equation (2):

$$\mu = \frac{1}{w} \int_{-a}^a \int_{-\sqrt{a^2-x^2}}^{\sqrt{a^2-x^2}} \tau_s dx dy + \frac{1}{w} s^n \int_{-a}^a \int_{-\sqrt{a^2-x^2}}^{\sqrt{a^2-x^2}} \left( \phi_0 e^{\alpha p} \left( \frac{u}{h} \right)^n \right) dx dy \quad (6)$$

In the above equation, let:

$$b = \frac{1}{w} \int_{-a}^a \int_{-\sqrt{a^2-x^2}}^{\sqrt{a^2-x^2}} \tau_s dx dy \quad (7)$$

$$c = \frac{1}{w} \int_{-a}^a \int_{-\sqrt{a^2-x^2}}^{\sqrt{a^2-x^2}} \left( \phi_0 e^{\alpha p} \left( \frac{u}{h} \right)^n \right) dx dy \tag{8}$$

$$\mu = b + cs^n \tag{9}$$

where  $a$  is the contact circle radius, and where  $b$ ,  $c$ , and  $n$  are obtained by fitting the lubricant test data.

The least squares method was employed for rapid lubricant traction coefficient fitting, using the H–B, modified H–B, and T–J models for calculation. Figure 8 shows the comparison between the H–B model fitting and test values. The fitted curve exhibited an increase inconsistent with the test results, with a considerable fitting error.

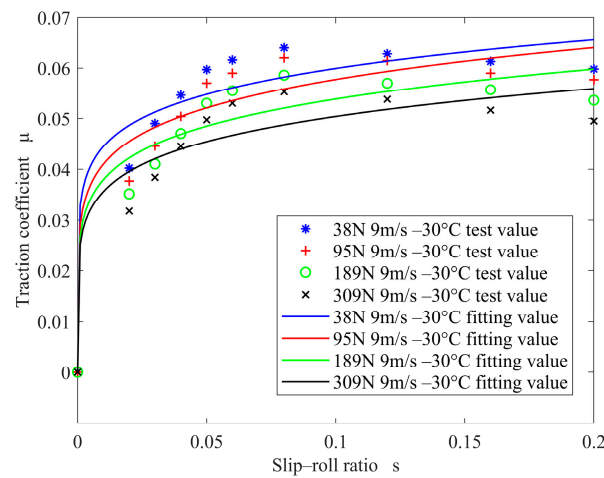


Figure 8. The comparison between the H–B model fitting and test values.

#### 4.2. The Modified H–B Model

Due to the fact that the solution is proposed according to an isothermal issue, an error was evident between the H–B model and the experimental results. Therefore, the impact of temperature requires consideration. This paper proposed a modified H–B model by adding a term to the H–B model to reflect the effect of temperature.

$$\tau = \tau_s + \phi(\dot{\gamma})^n + \kappa \dot{\gamma} \tag{10}$$

where  $\kappa$  is the same unit as viscosity, and its value changes with different traction curves, while the other terms retain their meaning as in the H–B model.

Based on the derivation process and assumptions of the H–B model, a new relationship was obtained between the slip–roll ratio and traction coefficient using the modified model:

$$\mu = \frac{1}{w} \int_{-a}^a \int_{-\sqrt{a^2-x^2}}^{\sqrt{a^2-x^2}} \tau_s dx dy + \frac{1}{w} s^n \int_{-a}^a \int_{-\sqrt{a^2-x^2}}^{\sqrt{a^2-x^2}} \left( \phi_0 e^{\alpha p} \left( \frac{u}{h} \right)^n \right) dx dy + \frac{1}{w} s \int_{-a}^a \int_{-\sqrt{a^2-x^2}}^{\sqrt{a^2-x^2}} \kappa \left( \frac{u}{h} \right) dx dy \tag{11}$$

Assuming that the viscosity of the lubricant in the above equation did not vary with the slip–roll ratio, then:

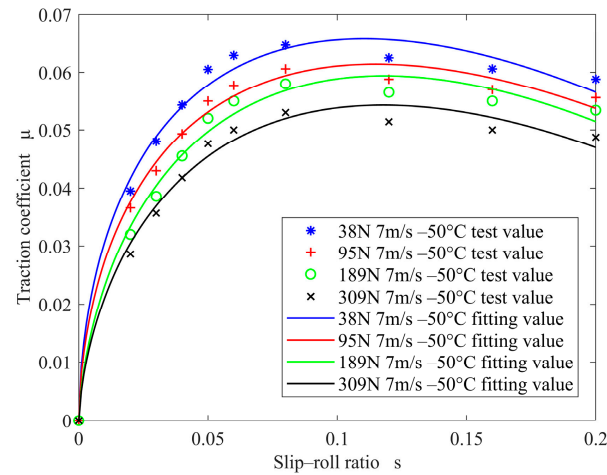
$$d = \frac{1}{w} \int_{-a}^a \int_{-\sqrt{a^2-x^2}}^{\sqrt{a^2-x^2}} \kappa \left( \frac{u}{h} \right) dx dy \tag{12}$$

The modified H–B model was used to derive the relationship between the traction coefficient and the slip–roll ratio variation as follows:

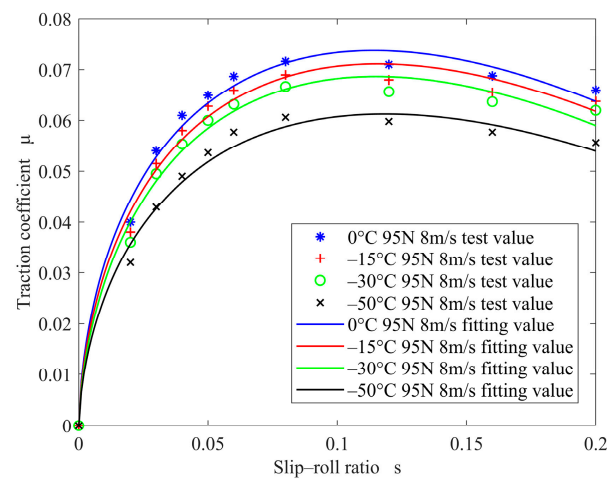
$$\mu = b + cs^n + ds \tag{13}$$

where  $b$  and  $c$  retain the same meaning as in the H–B model, and  $d$  is shown in Equation (12).

Figure 9 compares the modified H–B model fitting and experimental results. Under micro-oil lubrication at low temperatures, utilizing the modified H–B model clearly compensated for the deficiency of the H–B model in the thermal effect region. Compared with the H–B model, the modified H–B model improved the consistency between the theoretical prediction and the experimental traction coefficient values of the lubricant. The modified model increased the traction coefficient prediction accuracy at different slip–roll ratios.



(a)



(b)

**Figure 9.** A comparison between the modified H–B model fitting and test values: (a) At different loads; (b) At different oil inlet temperatures.

#### 4.3. The Modified H–B Model vs. the T–J Model

The T–J rheological model is commonly used for lubricant analysis [33], presenting the following simplified form of constitutive Equation [34]:

$$\frac{\Delta u}{h} = \frac{u}{Gb} \frac{d\tau}{dx} + F(\tau) \quad (14)$$

where  $u$  is the entrainment velocity,  $\Delta u$  is the slide speed,  $h$  is the oil film thickness,  $b$  is the contact circle radius,  $G$  is the oil film shear elastic modulus, and  $\tau$  is the oil film shear stress. When  $\tau < \tau_c$  ( $\tau_c$  is the ultimate oil film shear stress),  $F(\tau) = 0$ . When  $\tau \geq \tau_c$ ,  $F(\tau) = (\tau \Delta u / (\tau_c h))$ .

The approximate traction force formula was determined via integration over the contact area:

$$F = \varphi b^2 \bar{\tau}_c \quad (15)$$

where  $\bar{\tau}_c$  is the average ultimate shear stress, and  $F$  is traction force.

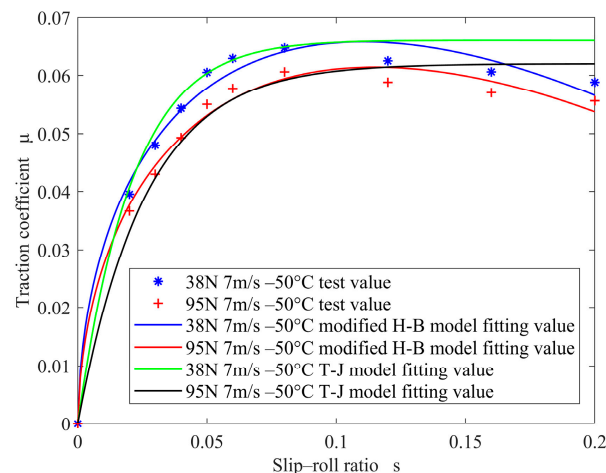
$$\varphi = \frac{\pi}{2} - \arcsin\left(\frac{1-l^2}{1+l^2}\right) + \frac{2l}{1+l^2} \quad (16)$$

$$l = \frac{2}{3} \frac{\bar{G}b}{h\tau_c} \times \frac{\Delta u}{u} \quad (17)$$

$$\mu = \frac{F}{w} \quad (18)$$

where  $\bar{G}$  is the average elasticity shear modulus,  $w$  is the load, and  $\mu$  is the traction coefficient.

Figure 10 shows a comparison between the modified H-B and T-J model results. The fitted curve of the T-J model did not decrease in conjunction with a decline in the test values, while the correlation coefficient of the fitted values was lower than the modified H-B model. In the whole test range, the modified H-B model displayed better consistency between the theoretical prediction and test lubricant traction coefficient values than the T-J model, increasing the fitting accuracy.



**Figure 10.** A comparison between the modified H-B and T-J models in different operational conditions.

## 5. Conclusions

- (1) The kinematic viscosity of the lubricating oil increases significantly as the temperature decreases, while the white granular flocculence becomes higher in a microscopic state, reducing the fluidity.
- (2) The lubricant traction coefficient decreases as the load increases at low temperatures, and decreases at a higher entrainment velocity and lower inlet oil temperature.
- (3) The proposed modified H-B model for correction is consistent with the experimental data. The modified H-B model is compared with the commonly used lubricant rheological T-J model, yielding better fitting results. It is suitable for the engineering traction coefficient calculation of lubricating oil with low temperatures and high viscosities.

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and B.S.; writing—review and editing, F.G., Y.C. and Y.Z. All authors have read and agreed to the published version of the manuscript.

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**Data Availability Statement:** The data used to support the findings of this study are available from the corresponding author upon request.

**Conflicts of Interest:** Fei Gao, Yan Zhao, and Liming Sun are employed by the company Luoyang Bearing Research Institute Co., Ltd. The remaining authors declare that the research was conducted in the absence of any commercial or financial relationships that could be construed as a potential conflict of interest.

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