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Analyzing an Epidemic of Human Infections with Two Strains of Zoonotic Virus

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Abstract: Due to the existence and variation of various viruses, an epidemic in which different strains spread at the same time will occur. Here, an avian–human epidemic model with two strain viruses are established and analyzed. Both theoretical and simulation results reveal that the mixed infections intensify the epidemic and the dynamics become more complex and sensitive. There are six equilibria. The trivial equilibrium point is a high-order singular point and will undergo the transcritical bifurcations to bifurcate three equilibria. The existence and stability of equilibria mainly depend on five thresholds. A bifurcation portrait for the existence and stability of equilibria is presented. Simulations suggest that the key control measure is to develop the identification technology to eliminate the poultry infected with a high pathogenic virus preferentially, then the infected poultry with a low pathogenic virus in the recruitment and on farms. Controlling contact between human and poultry can effectively restrain the epidemic and controlling contagions in poultry can avoid great infection in humans.

Keywords: the mixed infections; equilibria; threshold; stability; simulation

MSC: 92D25



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1. Introduction

In recent years, the number of new and recurrent high-threat pathogens has increased, such as SARS-CoV, MERS-CoV, Ebola virus, Nipa virus, avian influenza virus and the latest, SARS-CoV-2. Among them, avian influenza and other zoonotic influenza have always been the great threat to human beings. Take human infection with H5N1 and H7N9 avian influenza as examples. In 1997, Hong Kong Special Administrative Region of China reported cases of human infection with high pathogenic H5N1 avian influenza virus. Since 2003, this avian influenza virus has spread from Asia to Europe and Africa, and is deeply rooted in poultry in some countries. Other subtypes of A(H5) avian influenza viruses also cause poultry epidemics and human infection. Regarding H7N9, the A(H7N9) virus has been detected in birds for many years and had not attracted people's attention because of its low pathogenicity for birds and no previous record of human infections. However, the first human case was confirmed in March 2013 in China, before the epidemic of human infections with the A(H7N9) avian influenza virus broke out [1–3]. Successively, the same epidemic happened every autumn–winter, and so far there have been five outbreaks. The wave of 2016–2017 was an epidemic of human infections with both low and high pathogenic A(H7N9) avian influenza virus; that is, the virus had mutated and both the original virus and the mutated virus infected humans and poultry simultaneously. In fact, the gene sequencing analysis of the viruses isolated from two human A(H7N9) cases in January 2017 showed that the amino acid insertion mutations happened and the A(H7N9) virus had mutated into a high pathogenic virus for poultry [4]. Consequently, the number of cases and the fatality rate increased alarmingly. There were 1565 cases from 2013 to 2017 in

total; however, the infection number was 766 in the wave of 2016–2017 [3]. It contributed almost half of all cases in those years. Not only that, in December 2016, there were 106 cases of human infections in China, and there were 192 human cases, 79 of which died in January 2017 [5]. This shows that the number of cases in a single month exceeds that of every past year and there were obviously more deaths. Infections during these five waves are presented in Figure 1.

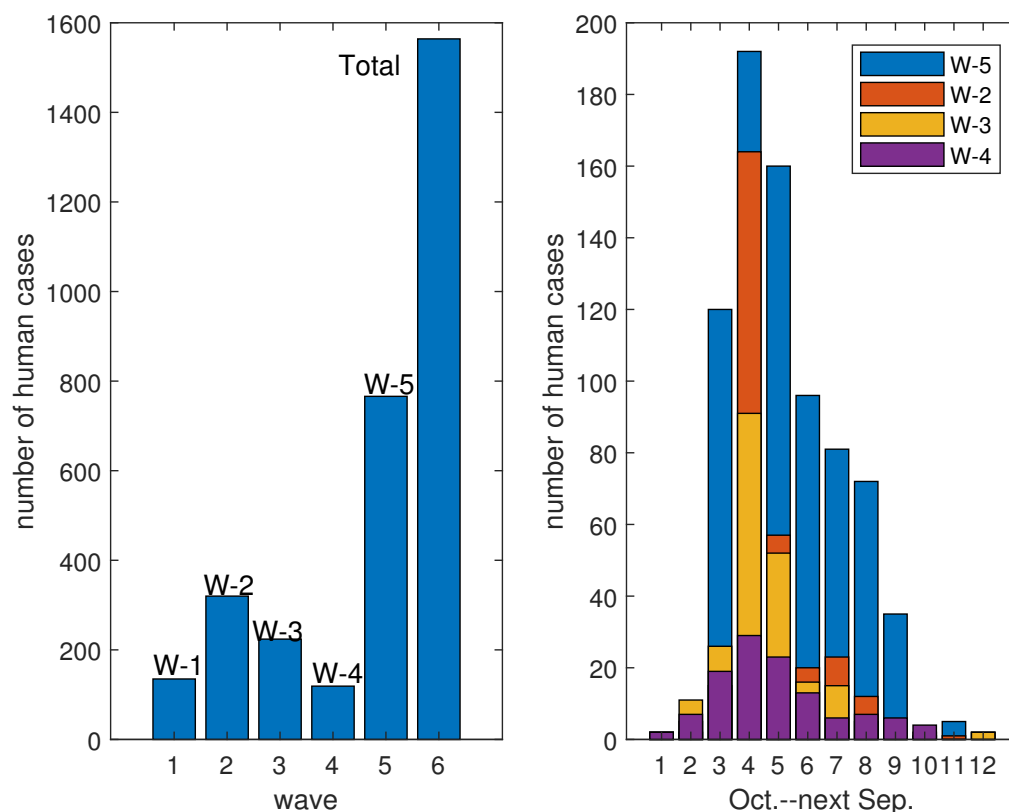


Figure 1. Infections in the waves of human infections with avian influenza A(H7N9) virus.

As well as the number of cases, the geographical distribution of cases in the wave of 2016–2017 was also far more than any previous wave. There were 12, 12, 13, 14 and 27 provinces, cities and municipalities with infections, respectively. Details are listed in Table A1 in Appendix A.1 and in Figure 2. We can see from Figure 2 that infections began in the coastal cities of the southeast China and had a tendency to expand vertically and to the inland regions. It also can be seen that the epidemic scope of the first four waves is relatively limited and fixed, while in the fifth wave there were human cases in almost all of the country, which suggests that the epidemic had expanded extensively and unusually.

Multiple strains are circulating in poultry, which makes it possible for human beings to be infected by different strains at the same time. Moreover, the increased number and the expanded geographical distribution in the fifth wave of human infections with the A(H7N9) avian influenza emphasize that it is well worth studying the spread and control of an epidemic of human infections with two strains of zoonotic influenza. Avian influenza viruses are classified as low pathogenic avian influenza (LPAI) viruses and high pathogenic avian influenza (HPAI) viruses according to their ability to cause disease in poultry. In view of their great threat to public health, there has been much research concerning the corresponding issues of genetic analysis, epidemiology and disease control. Arunachalam [6] found out the selection pressure of each amino acid site with the purpose of helping to develop effective vaccines and drugs for the A(H7N9) virus. Zhang et al. [7] discussed the occurrence of human infections with the A(H7N9) virus. Xing et al. [8] investigated the recurrent factors of the outbreak. Guo et al. [9] implemented the global

dynamics of an avian–human influenza model. Li et al. [10] also obtained global stabilities of an A(H7N9) transmission model. Authors of this article, in their previous research [11,12] paid attention to the transmission of the virus in the environment. These studies were mainly finished before 2017 and focused on human infection with the low pathogenic avian influenza (LPAI). As we emphasize the simultaneous transmission of multiple viruses, we will take human infections with both the low and high A(H7N9) avian influenza viruses as an example to carry out this investigation. There are several studies concerning the transmission of two strains. For example, Tuncer et al. [13] introduced the dynamics of low and high pathogenic avian influenza in wild and domestic bird populations but emphasized that LPAI and HPAI can coexist in both populations. Kuddus et al. [14] investigated a two-strain disease model to simulate the prevalence of drug-susceptible and drug-resistant disease strains. In the present investigation, more complex and sensitive dynamics will be given out and the key control measures in the case of human infection with two strains of zoonotic virus also will be proposed.

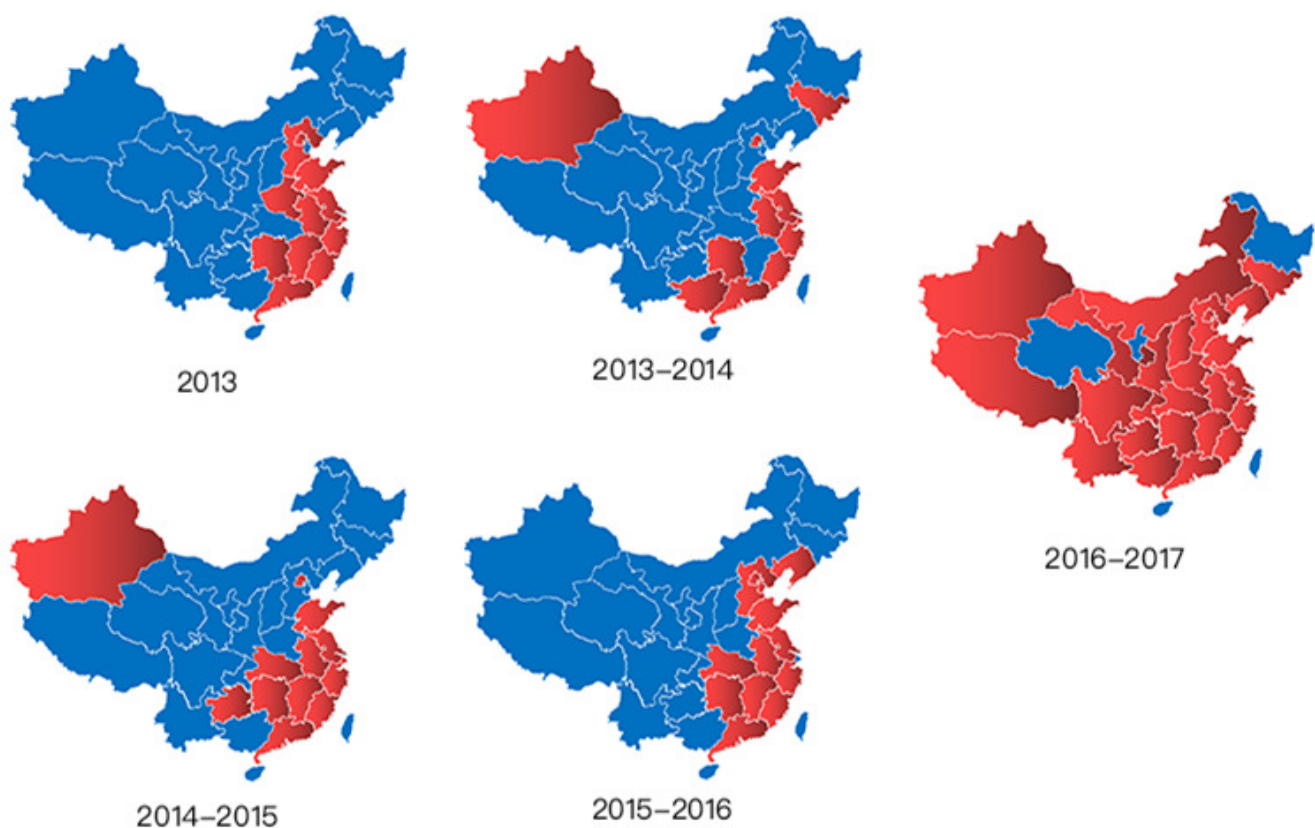


Figure 2. Geographical distributions of the previous five waves in mainland China. Remark: (1) The epidemic mainly occurred in mainland China, therefore there are only maps of mainland China. (2) It seems that all cases of Taiwan, Hong Kong and Macao were infected in mainland China, therefore they are not included when considering the geographical characteristics of disease transmission. (3) We depicted these graphics with the purpose of exploring the epidemic extension geographically in general, therefore the names of provinces, cities and municipalities are not marked. (4) Details of the provinces, cities and municipalities in which human cases were confirmed in every wave are listed in Table A1 in Appendix A.1. (5) The case in Guizhou in wave 2, a person who had just come back from Zhejiang, should be identified as infected in Zhejiang; therefore, Guizhou is excluded in the graphic for 2013–2014.

The organization of this paper is as follows. In Section 2, we establish a mathematical model of avian–human infections in the fifth wave in mainland China. In Section 3, the existence of equilibria are investigated. Thresholds and the bifurcation portrait are given. In Section 4, local and global stabilities of equilibria are discussed dynamically. In Section 5,

numerical simulations are implemented to clarify the dynamics of the model and the effect of control measures, and to carry out some comparative studies on human infections with low pathogenic, high pathogenic and mixed A(H7N9) viruses. In Section 6, we end this paper with conclusions and discussions.

2. The Model

In the present paper, the density of susceptible poultry population is denoted by $S_a(t)$, the density of infected poultry with low pathogenic A(H7N9) virus is denoted by $E_a(t)$ because of very mild or no disease symptoms and the density of infected poultry with high pathogenic A(H7N9) virus is denoted by $I_a(t)$. $N_a(t) = S_a(t) + E_a(t) + I_a(t)$. Densities of susceptible, infected and recovered human population are denoted by $S_h(t)$, $I_h(t)$ and $R_h(t)$, respectively.

In view of biosafety, the implemented practical measures are to close the live poultry markets (LPMs) and to kill all the poultry within 3 kilometers of the outbreak, which would severely knock down the poultry industry and cause huge economic loss. In fact, the positive rates of H5, H7 and H9 in farms are far less than that in the live poultry markets. Yan et al. in [15], Zhu et al. in [16] and Cao et al. in [17] were all convinced that the positive rate in live poultry markets was much higher than that in poultry farms. Chen et al. in [18], noted that 44.4% of retail LPMs and 50.0% of wholesale LPMs were confirmed to be contaminated while no positive samples were detected from poultry farms. It seems that maintaining normal production can be considered in the outbreak. Therefore, we carry out our study with the premise of maintaining normal production. The following assumptions are made to establish the two-strain avian–human infection model:

Hypothesis 1 (H1). *Since we are considering normal production, the constant recruitment in poultry should be considered in the model. Moreover, in modern society, due to the expansion of people’s activities, migration is certain. Let $A > 0$ and $B > 0$ be the constant recruitment rate of poultry population and human population, respectively. Because the infected poultry with the high pathogenic A(H7N9) virus is easy to distinguish and the infected poultry with the low pathogenic A(H7N9) virus continues to show no disease symptoms, we consider that the susceptible and the infected poultry with the low pathogenic A(H7N9) virus are all included in the recruitment of poultry. $0 \leq a \leq 1$ represents the proportion of the latter in the recruitment.*

Hypothesis 2 (H2). *The infected poultry with the low pathogenic A(H7N9) virus and the infected poultry with the high pathogenic A(H7N9) virus are all infectious, because they are carrying a virus.*

Hypothesis 3 (H3). *Let $d > 0$ be the output rate in the poultry industry including natural deaths and sales. $\rho > 0$ is the natural death rate of the human population. $\xi > 0$ is the additional death rate of $I_a(t)$ due to infection with the high pathogenic A(H7N9) virus. $\delta > 0$ is the extra death rate of human cases caused by disease. $\gamma > 0$ represents the recovery rate of human cases.*

Hypothesis 4 (H4). *Suppose infections in poultry are due to contact. A saturated incidence function $x/(1 + \alpha x)$ is used to describe the contact behaviors in poultry for the reason that the poultry population is large and densely populated. Because*

$$\left(\frac{x}{1 + \alpha x}\right)' = \frac{1}{1 + \alpha x} - \frac{\alpha x}{(1 + \alpha x)^2} = \frac{1}{(1 + \alpha x)^2} > 0, \quad \left(\frac{x}{1 + \alpha x}\right)'' = -\frac{2\alpha}{(1 + \alpha x)^3} < 0$$

and $x/(1 + \alpha x) \rightarrow 1/\alpha$ for the larger x , it is a monotonically increasing convex function and will reach saturation for the larger x . Therefore, it can express the saturated contact effect in poultry. x only represents the argument of the function. The corresponding infection rate functions are $\beta_1 S_a E_a / (1 + \alpha_1 E_a)$ and $\beta_2 S_a I_a / (1 + \alpha_2 I_a)$.

Hypothesis 5 (H5). As with human infections, many research results have confirmed that human behaviors, such as personal hygienic practice, reduced exposure to live poultry and disinfection of live poultry markets, will directly reduce the incidence of disease [19–22], because human behaviors will be affected by propaganda and psychosocial effects. At the beginning, human infections will expand due to people’s response lags. With the increase of human cases, the authorities concerned and mass media would respond and inform the public. Benefiting from protective awareness and behavioral changes, the incidence will decrease. Therefore, the incidence function $g(x)$ from poultry to humans should satisfy $g(0) = 0$, $g'(0) > 0$ and $g(x)$ will decrease when x is relatively large. Let $g(x) = x/(1 + vx^2)$, there is

$$g'(x) = \frac{1 - vx^2}{(1 + vx^2)^2}, \quad g''(x) = -\frac{4vx}{(1 + vx^2)^3} < 0.$$

Obviously, $g(0) = 0$, $g'(0) > 0$, and $g'(x) > 0$ for the small x while $g'(x) < 0$ for the larger x . In fact, $g'(x)$ will obtain the maximum value at $x = 1/\sqrt{v}$ which means the infections will increase at the beginning and then decrease after a certain time. The corresponding infection rate functions are $\eta_1 E_a S_h / (1 + v_1 E_a^2)$ and $\eta_2 I_a S_h / (1 + v_2 I_a^2)$.

Based on the above analysis, the disease transmission mechanism is presented in Figure 3 and we establish the two-strain avian–human infection model as follows.

$$\begin{cases} \frac{dS_a}{dt} = (1 - a)A - \beta_1 S_a E_a / (1 + \alpha_1 E_a) - \beta_2 S_a I_a / (1 + \alpha_2 I_a) - dS_a, \\ \frac{dE_a}{dt} = aA + \beta_1 S_a E_a / (1 + \alpha_1 E_a) - dE_a, \\ \frac{dI_a}{dt} = \beta_2 S_a I_a / (1 + \alpha_2 I_a) - dI_a - \zeta I_a, \\ \frac{dS_h}{dt} = B - \eta_1 E_a S_h / (1 + v_1 E_a^2) - \eta_2 I_a S_h / (1 + v_2 I_a^2) - \rho S_h, \\ \frac{dI_h}{dt} = \eta_1 E_a S_h / (1 + v_1 E_a^2) + \eta_2 I_a S_h / (1 + v_2 I_a^2) - \delta I_h - \rho I_h - \gamma I_h, \\ \frac{dR_h}{dt} = \gamma I_h - \rho R_h, \end{cases} \tag{1}$$

with the initial conditions $S_a(0) = S_{a_0} > 0$, $E_a(0) = E_{a_0} \geq 0$, $I_a(0) = I_{a_0} > 0$, $S_h(0) = S_{h_0} > 0$, $I_h(0) = I_{h_0} \geq 0$, $R_h(0) = R_{h_0} \geq 0$.

It is obvious that all the solutions initiating in \mathbb{R}_+^6 exist continuously for all $t \geq 0$ and are unique. Where $\mathbb{R}_+^6 = \{(x, y, z, u, v, w) \in \mathbb{R}^6 : x \geq 0, y \geq 0, z \geq 0, u \geq 0, v \geq 0, w \geq 0\}$.

Firstly, the biological validity should be guaranteed. Let $N_a(t) = S_a(t) + E_a(t) + I_a(t)$, $N_h(t) = S_h(t) + I_h(t) + R_h(t)$. Then, we have

$$\frac{dX}{dt} = A - dN_a - \zeta I_a \leq A - dN_a.$$

$$\frac{dY}{dt} = B - \rho N_h - \delta I_h \leq B - \rho N_h.$$

By the differential inequality, we can obtain

$$0 \leq N_a(t) \leq \frac{A}{d} + N_a(S_{a_0}, E_{a_0}, I_{a_0})e^{-dt}, \quad 0 \leq N_h(t) \leq \frac{B}{\rho} + N_h(S_{h_0}, I_{h_0}, R_{h_0})e^{-\rho t}.$$

Thus, $0 \leq N_a \leq A/d$ and $0 \leq N_h \leq B/\rho$ as $t \rightarrow +\infty$.

Therefore, all the solutions of System (1) that initiate in \mathbb{R}_+^6 are confined in the region

$$\Omega = \{(S_a, E_a, I_a, S_h, I_h, R_h) \in \mathbb{R}_+^6 : 0 < S_a + E_a + I_a < A/d + \epsilon, 0 < S_h + I_h + R_h < B/\rho + \epsilon\}$$

for any $\epsilon > 0$ and $t \rightarrow +\infty$. Hence, all the solutions of System (1) are ultimately uniform-bounded and the system is dissipative.

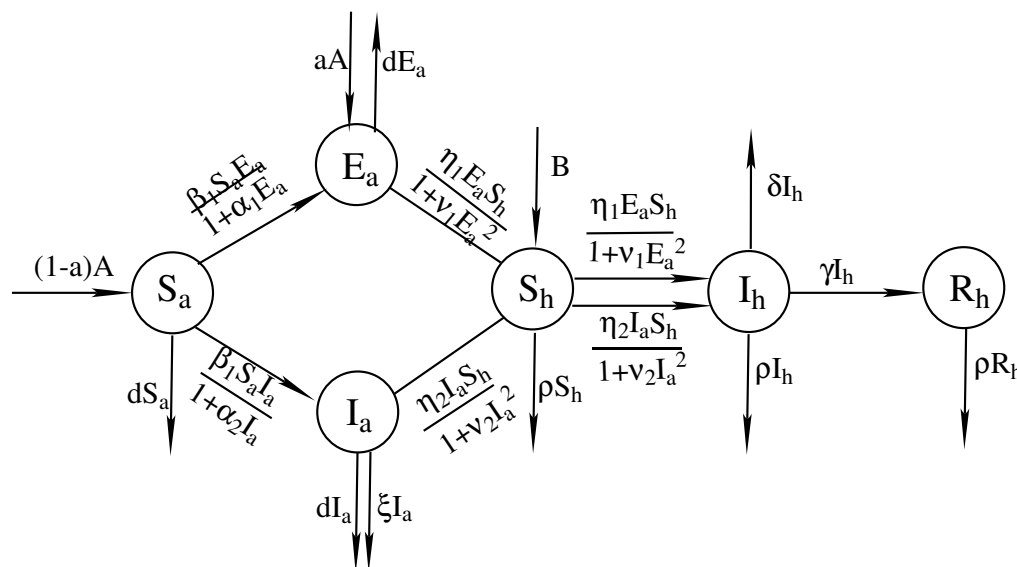


Figure 3. The disease transmission mechanism.

3. Existence of Equilibria

For a dynamic system, an equilibrium point corresponds to its constant solution. In epidemiology, equilibria can be classified as the disease-free equilibrium point and the disease-existence equilibrium point. Let us discuss the existence of equilibria firstly. As the constant solution of a differential equation $\dot{x} = f(x)$, it can be obtained by solving the equation $f(x) = 0$. Therefore, the Equilibria of System (1) depend on that of the system’s avian-subsystem which is as follows.

$$\begin{cases} \frac{dS_a}{dt} = (1 - a)A - \beta_1 S_a E_a / (1 + \alpha_1 E_a) - \beta_2 S_a I_a / (1 + \alpha_2 I_a) - dS_a, \\ \frac{dE_a}{dt} = aA + \beta_1 S_a E_a / (1 + \alpha_1 E_a) - dE_a, \\ \frac{dI_a}{dt} = \beta_2 S_a I_a / (1 + \alpha_2 I_a) - dI_a - \xi I_a, \end{cases} \tag{2}$$

Naturally, all solutions of System (2) that initiate in R_+^3 are confined in the region

$$\Omega_a = \{(S_a, E_a, I_a) \in \mathbb{R}_+^3 : 0 < S_a + E_a + I_a < A/d + \epsilon\}$$

for any $\epsilon > 0$ and $t \rightarrow +\infty$, and System (2) is dissipative.

In view of solving equilibria, the third question of System (2) hints there is $I_a = 0$. Therefore, in the case of $a = 0$ there is an axis equilibrium point $M_0(A/d, 0, 0)$ and a boundary equilibrium point $M_1(A/d - E_a^{(1)}, E_a^{(1)}, 0)$ if $A\beta_1 > d^2$, where $E_a^{(1)} = (A\beta_1 - d^2)/d(\alpha_1 d + \beta_1)$. It is obvious that there is $M_1 \rightarrow M_0$ as $A\beta_1 \rightarrow d^2$. While in the case of $a \neq 0$, by the direct calculation, we can obtain

$$(\alpha_1 d + \beta_1)E_a^2 + \left(-\frac{A\beta_1}{d} + d - aA\alpha_1\right)E_a - aA = 0. \tag{3}$$

Denote

$$h(x) = (\alpha_1 d + \beta_1)x^2 + \left(-\frac{A\beta_1}{d} + d - aA\alpha_1\right)x - aA,$$

then $h(0^+) = -aA < 0$ and

$$h\left(\left(\frac{A}{d}\right)^-\right) = \frac{\alpha_1 A^2}{d}(1-a) + A(1-a) > 0.$$

According to the properties of quadratic function, Equation (3) has an unique positive root $\widetilde{E}_a^{(1)} \in (0, A/d)$. Therefore, there is another boundary equilibrium point $\widetilde{M}_1(A/d - \widetilde{E}_a^{(1)}, \widetilde{E}_a^{(1)}, 0)$. Equation (3) also hints $\widetilde{M}_1 \rightarrow M_1$ as $a \rightarrow 0$. However, the existence of M_1 is conditional. \widetilde{M}_1 's unconditional existence and M_1 's conditional existence indicate that it is possible to avoid the outbreak in poultry if we can put an end to the infected poultry in recruitment.

Suppose $I_a \neq 0$, then in the case of $a = 0$ there is a boundary equilibrium point

$$M_2\left(\frac{A\alpha_2 + d + \xi}{d\alpha_2 + \beta_2}, 0, \frac{A\beta_2 - d(d + \xi)}{(d + \xi)(d\alpha_2 + \beta_2)}\right)$$

under the condition of $A\beta_2 > d(d + \xi)$. It is obvious that $M_2 \rightarrow M_0$ as $A\beta_2 \rightarrow d(d + \xi)$. If also $E_a \neq 0$, by the detailed calculation, we can obtain

$$I_a^{(3)} = \frac{(d + A\alpha_1)\beta_2 - (d + \xi)(\beta_1 + d\alpha_1)}{(d + \xi)(\alpha_2\beta_1 + \alpha_1\beta_2 + d\alpha_1\alpha_2)}, \quad E_a^{(3)} = \frac{(d + \xi + A\alpha_2)\beta_1 - d(\beta_2 + d\alpha_2)}{d(\alpha_2\beta_1 + \alpha_1\beta_2 + d\alpha_1\alpha_2)},$$

then

$$E_a^{(3)} > 0, \quad I_a^{(3)} > 0 \quad \text{if} \quad \begin{cases} (d + A\alpha_1)\beta_2 > (d + \xi)(\beta_1 + d\alpha_1), \\ (d + \xi + A\alpha_2)\beta_1 > d(\beta_2 + d\alpha_2). \end{cases}$$

From the expression of Equation (2), it can be seen that

$$\begin{cases} E_a^{(3)} = (\beta_1 S_a^{(3)} / d - 1) / \alpha_1, \\ I_a^{(3)} = [\beta_2 S_a^{(3)} / (d + \xi) - 1] / \alpha_2, \end{cases}$$

then it should be $S_a^{(3)} > d/\beta_1$ and $S_a^{(3)} > (d + \xi)/\beta_2$. Additionally, $S_a^{(3)} < A/d$ also should be satisfied. Therefore,

$$\frac{A}{d} > S_a^{(3)} > \frac{d}{\beta_1}, \quad \frac{A}{d} > S_a^{(3)} > \frac{d + \xi}{\beta_2}.$$

That is, there is a positive equilibrium point

$$M_3\left(\frac{(d + \xi)(1 + \alpha_2 I_a^{(3)})}{\beta_2}, E_a^{(3)}, I_a^{(3)}\right) \quad \text{if} \quad \begin{cases} A\beta_1 > d^2, \quad A\beta_2 > d(d + \xi), \\ (d + A\alpha_1)\beta_2 > (d + \xi)(\beta_1 + d\alpha_1), \\ (d + \xi + A\alpha_2)\beta_1 > d(\beta_2 + d\alpha_2). \end{cases}$$

In the case of $a = 0$, the equilibrium point also can be obtained from the second and third equations of System (2) by eliminating S_a . Then there is

$$\begin{cases} E_a^{(3)} = [(1 + \alpha_2 I_a^{(3)}) \cdot \beta_1 (d + \xi) / \beta_2 d - 1] / \alpha_1, \\ I_a^{(3)} = [(1 + \alpha_1 E_a^{(3)}) \cdot \beta_2 d / \beta_1 (d + \xi) - 1] / \alpha_2. \end{cases}$$

And

$$I_a^{(3)} > 0 \quad \text{if} \quad (d + A\alpha_1)\beta_2 > (d + \xi)(\beta_1 + d\alpha_1).$$

Therefore,

$$E_a^{(3)} > \frac{1}{\alpha_1} \left[\frac{\beta_1 (d + \xi)}{\beta_2 d} - 1 \right],$$

thus $E_a^{(3)} > 0$ if $\beta_1(d + \zeta) / \beta_2 d \geq 1$. Hence M_3 exists if

$$\frac{\beta_1 + d\alpha_1}{A\alpha_1 + d} < \frac{\beta_2}{d + \zeta} \leq \frac{\beta_1}{d}.$$

Similarly,

$$E_a^{(3)} > 0 \quad \text{if} \quad (d + \zeta + A\alpha_2)\beta_1 > d(\beta_2 + d\alpha_2)$$

and

$$I_a^{(3)} > \frac{1}{\alpha_2} \left[\frac{\beta_2 d}{\beta_1(d + \zeta)} - 1 \right].$$

Therefore, M_3 exists if

$$\frac{\beta_2 + d\alpha_2}{A\alpha_2 + d + \zeta} < \frac{\beta_1}{d} \leq \frac{\beta_2}{d + \zeta}.$$

In the case of $I_a \neq 0$ and $a \neq 0$, a direct calculation yields

$$d[\alpha_1(\beta_2 + \alpha_2 d) + \alpha_2 \beta_1]E_a^2 + [(\beta_2 + \alpha_2 d)(d - \alpha_1 a A) - \beta_1(A\alpha_2 + d + \zeta)]E_a - aA(\beta_2 + \alpha_2 d) = 0 \tag{4}$$

Denote

$$g(x) = d[\alpha_1(\beta_2 + \alpha_2 d) + \alpha_2 \beta_1]x^2 + [(\beta_2 + \alpha_2 d)(d - \alpha_1 a A) - \beta_1(A\alpha_2 + d + \zeta)]x - aA(\beta_2 + \alpha_2 d),$$

then $g(0^+) = -aA(\beta_2 + \alpha_2 d) < 0$,

$$\begin{aligned} g\left(\left(\frac{A}{d}\right)^-\right) &= (1 - a)A^2/d \cdot \alpha_1(\beta_2 + \alpha_2 d) + (1 - a)A(\beta_2 + \alpha_2 d) - A\beta_1(d + \zeta)/d \\ &= (1 - a)A/d \cdot (\beta_2 + \alpha_2 d)(A\alpha_1 + d) - A\beta_1(d + \zeta)/d \\ &= A/d \cdot [(1 - a)(\beta_2 + \alpha_2 d)(A\alpha_1 + d) - \beta_1(d + \zeta)]. \end{aligned}$$

It is obvious that $g\left(\left(\frac{A}{d}\right)^-\right) > 0$ if

$$(1 - a)(A\alpha_1 + d)(\beta_2 + \alpha_2 d) > \beta_1(d + \zeta).$$

Of course, $g\left(\left(\frac{A}{d}\right)^-\right) > 0$ if

$$(1 - a)d(\beta_2 + \alpha_2 d) > \beta_1(d + \zeta) \quad \text{or} \quad (1 - a)A\alpha_1(\beta_2 + \alpha_2 d) > \beta_1(d + \zeta).$$

Therefore, Equation (4) has an unique positive root $E_a^* \in (0, A/d)$. Furthermore

$$g\left(\frac{aA}{d}\right) = \frac{aA}{d} [(a - 1)A\alpha_2\beta_1 - \beta_1(d + \zeta)] < 0.$$

That is $E_a^* \in (aA/d, A/d)$. Then, there is a positive equilibrium point $M^*(S_a^*, E_a^*, I_a^*)$ with $S_a^* = (dE_a^* - aA)(1 + \alpha_1 E_a^*) / \beta_1 E_a^* > 0$ and $I_a^* = \beta_2 S_a^* / \alpha_2 (d + \zeta) - 1 / \alpha_2$. Therefore, it still requires $A/d > S_a^* > (d + \zeta) / \beta_2$. Thus, M^* exists if

$$A\beta_2 > d(d + \zeta) \quad \text{and} \quad (1 - a)(A\alpha_1 + d)(\beta_2 + \alpha_2 d) > \beta_1(d + \zeta).$$

Equation (4) also hints $M^* \rightarrow M_3$ as $a \rightarrow 0$.

Denote

$$\begin{aligned} R_1 &= \frac{A\beta_1}{d^2}, \quad R_2 = \frac{A\beta_2}{d(d + \zeta)}, \quad R_3 = \frac{(A\alpha_1 + d)\beta_2}{(\beta_1 + d\alpha_1)(d + \zeta)}, \\ \widetilde{R}_3 &= \frac{(A\alpha_2 + d + \zeta)\beta_1}{d(\beta_2 + d\alpha_2)}, \quad R_4 = \frac{(1 - a)(A\alpha_1 + d)(\beta_2 + \alpha_2 d)}{\beta_1(d + \zeta)}. \end{aligned}$$

Noticing that if $R_1 = 1$ and $R_2 = 1$, there are

$$R_3 = \frac{(A\alpha_1 + d)\beta_2}{(\beta_1 + d\alpha_1)(d + \xi)} = \frac{(A\alpha_1 + d)\beta_2 \cdot A}{(\beta_1 + d\alpha_1)(d + \xi) \cdot A} = \frac{(A\alpha_1 + d)d}{A(\beta_1 + d\alpha_1)} = \frac{A\alpha_1 d + d^2}{A\alpha_1 d + A\beta_1} = 1,$$

$$\widetilde{R}_3 = \frac{(A\alpha_2 + d + \xi)\beta_1}{d(\beta_2 + d\alpha_2)} = \frac{(A\alpha_2 + d + \xi)\beta_1 A}{(\beta_2 + d\alpha_2)dA} = \frac{(A\alpha_2 + d + \xi)d}{A(\beta_2 + d\alpha_2)} = \frac{A\alpha_2 d + d(d + \xi)}{A\alpha_2 d + A\beta_2} = 1.$$

Then $E_a^{(3)} \rightarrow 0, I_a^{(3)} \rightarrow 0, M_3 \rightarrow M_0$ as $R_1 \rightarrow 1$ and $R_2 \rightarrow 1$.

Summarizing up, the equilibria and their existence conditions are listed in Table 1, and the corresponding conclusions are as follows:

Theorem 1.

- (i) Suppose $a = 0$, System (2) always has an axis equilibrium point $M_0(A/d, 0, 0)$; And, there also exist two boundary equilibria $M_1(A/d - E_a^{(1)}, E_a^{(1)}, 0)$ if $R_1 > 1$ and $M_2((A\alpha_2 + d + \xi)/(d\alpha_2 + \beta_2), 0, (A\beta_2 - d(d + \xi))/(d + \xi)(d\alpha_2 + \beta_2))$ if $R_2 > 1$, where $E_a^{(1)} = (A\beta_1 - d^2)/d(\alpha_1 d + \beta_1)$; And, there is a positive equilibrium point $M_3((d + \xi)(1 + \alpha_2 I_a^{(3)})/\beta_2, E_a^{(3)}, I_a^{(3)})$ if $R_1 > 1, R_2 > 1, R_3 > 1$ and $\widetilde{R}_3 > 1$, where $I_a^{(3)} = [(d + A\alpha_1)\beta_2 - (d + \xi)(\beta_1 + d\alpha_1)]/(d + \xi)(\alpha_2\beta_1 + \alpha_1\beta_2 + d\alpha_1\alpha_2)$, $E_a^{(3)} = [(d + \xi + A\alpha_2)\beta_1 - d(\beta_2 + d\alpha_2)]/d(\alpha_2\beta_1 + \alpha_1\beta_2 + d\alpha_1\alpha_2)$.
- (ii) Suppose $a \neq 0$, System (2) has a boundary equilibrium point $\widetilde{M}_1(\frac{A}{d} - \widetilde{E}_a^{(1)}, \widetilde{E}_a^{(1)}, 0)$, where $\widetilde{E}_a^{(1)}$ is the unique positive root of Equation (3), and have a positive equilibrium point M^* if $\widetilde{R}_2 > 1$ and $R_4 > 1$.
- (iii) $\widetilde{M}_1 \rightarrow M_1$ and $M^* \rightarrow M_3$ as $a \rightarrow 0$.
- (iv) $M_1 \rightarrow M_0$ if $R_1 \rightarrow 1$; $M_2 \rightarrow M_0$ if $R_2 \rightarrow 1$; $M_3 \rightarrow M_0$ if $R_1 \rightarrow 1$ and $R_2 \rightarrow 1$.

Corollary 1. As $a = 0$, System (2) has a positive equilibrium point M_3 if $R_3 > 1, R_1 \geq R_2$ or $\widetilde{R}_3 > 1, R_2 \geq R_1$.

Corollary 2. M_0 undergoes the transcritical bifurcations to bifurcate equilibria M_1, M_2 and M_3 as $R_{1,2}$ increase from $R_{1,2} = 1$ to $R_{1,2} > 1$.

By directly calculation, we also find that $R_3 = R_2$ if $R_1 = 1$; $R_3 < R_2$ if $R_1 > 1$; $\widetilde{R}_3 = R_1$ if $R_2 = 1$; $\widetilde{R}_3 < R_1$ if $R_2 > 1$. The calculations are as follows:

$$\text{if } R_1 \geq 1, \quad R_3 = \frac{(A\alpha_1 + d)\beta_2}{(\beta_1 + d\alpha_1)(d + \xi)} = \frac{(A\alpha_1 + d)\beta_2 A}{(A\beta_1 + Ad\alpha_1)(d + \xi)} \leq \frac{(A\alpha_1 + d)A\beta_2}{d(d + A\alpha_1)(d + \xi)} = R_2,$$

$$\text{if } R_2 \geq 1, \quad \widetilde{R}_3 = \frac{(A\alpha_2 + d + \xi)\beta_1}{d(\beta_2 + d\alpha_2)} = \frac{(A\alpha_2 + d + \xi)A\beta_1}{d(A\beta_2 + Ad\alpha_2)} \leq \frac{(A\alpha_2 + d + \xi)A\beta_1}{d^2(d + \xi + A\alpha_2)} = R_1.$$

Thus, there is

Corollary 3. Suppose $a = 0$, System (2) has a positive equilibrium point M_3 if $R_1 > 1, R_3 > 1, \widetilde{R}_3 > 1$ or $R_2 > 1, \widetilde{R}_3 > 1, R_3 > 1$.

As for these thresholds, there are the following relationships.

$$R_1 > 1 \Leftrightarrow \frac{d}{A} < \frac{\beta_1}{d}, \quad R_2 > 1 \Leftrightarrow \frac{d}{A} < \frac{\beta_2}{d + \xi}, \quad R_3 > 1 \Leftrightarrow \frac{\beta_1 + d\alpha_1}{A\alpha_1 + d} < \frac{\beta_2}{d + \xi},$$

$$\widetilde{R}_3 > 1 \Leftrightarrow \frac{\beta_2 + d\alpha_2}{A\alpha_2 + d + \xi} < \frac{\beta_1}{d}, \quad R_4 > 1 \Leftrightarrow \frac{\beta_1}{A\alpha_1 + d} < \frac{(1 - a)(\beta_2 + \alpha_2 d)}{d + \xi}.$$

Details of the existence of equilibria are presented in Table 1.

Table 1. Existence of equilibria.

Case	Equilibria	Threshold	Condition Characteristic	Remarks
$a = 0$	$M_0(\frac{A}{d}, 0, 0)$	None	Unconditional existence	
	$M_1(S_a^{(1)}, E_a^{(1)}, 0)$	$R_1 = \frac{A\beta_1}{d^2} > 1$	$\frac{d}{A} < \frac{\beta_1}{d}$	For larger β_1 , M_1 exists.
	$M_2(S_a^{(2)}, 0, I_a^{(2)})$	$R_2 = \frac{A\beta_2}{d(d+\xi)} > 1$	$\frac{d}{A} < \frac{\beta_2}{d+\xi}$	For larger β_2 , M_2 exists.
	$M_3(S_a^{(3)}, E_a^{(3)}, I_a^{(3)})$	$R_1 > 1, R_2 > 1$ $R_3 > 1, \widetilde{R}_3 > 1$ or $R_3 > 1, R_1 \geq R_2$ or $\widetilde{R}_3 > 1, R_2 \geq R_1$ or $R_1 > 1, \widetilde{R}_3 > 1, \widetilde{R}_3 > 1$ or $R_2 > 1, \widetilde{R}_3 > 1, R_3 > 1$	$\frac{d}{A} < \frac{\beta_1}{d}, \frac{\beta_2+d\alpha_2}{A\alpha_2+d+\xi} < \frac{\beta_1}{d}$ $\frac{d}{A} < \frac{\beta_2}{d+\xi}, \frac{\beta_1+d\alpha_1}{A\alpha_1+d} < \frac{\beta_2}{d+\xi}$ $\frac{\beta_1+d\alpha_1}{A\alpha_1+d} < \frac{\beta_2}{d+\xi} < \frac{\beta_1}{d}$ $\frac{\beta_2+d\alpha_2}{A\alpha_2+d+\xi} < \frac{\beta_1}{d} < \frac{\beta_2}{d+\xi}$ $\widetilde{R}_3 < R_2$ if $R_1 > 1$ $\widetilde{R}_3 < R_1$ if $R_2 > 1$	For larger β_1 and β_2 , M_3 may exist.
$a \neq 0$	$\widetilde{M}_1(\widetilde{S}_a^{(1)}, \widetilde{E}_a^{(1)}, 0)$	None	Unconditional existence	
	$M^*(S_a^*, E_a^*, I_a^*)$	$R_2 > 1, R_4 > 1$	$\frac{\beta_1}{A\alpha_1+d} < \frac{(1-a)(\beta_2+\alpha_2d)}{d+\xi}$ $\frac{d}{A} < \frac{\beta_2}{d+\xi}$	$R_4 = \frac{(1-a)(A\alpha_1+d)(\beta_2+\alpha_2d)}{\beta_1(d+\xi)}$ For larger β_2 , M^* exists.

Where, $\{(\beta_1, \beta_2) | R_1 > 1, R_2 > 1, R_3 > 1, \widetilde{R}_3 > 1\} = \{(\beta_1, \beta_2) | R_1 > 1, R_3 > 1, \widetilde{R}_3 > 1\} = \{(\beta_1, \beta_2) | R_2 > 1, \widetilde{R}_3 > 1, R_3 > 1\} = \{(\beta_1, \beta_2) | R_3 > 1, R_1 \geq R_2\} \cup \{(\beta_1, \beta_2) | \widetilde{R}_3 > 1, R_2 \geq R_1\}$.

The above results indicate that M_1 and M_2 exist with the larger β_1 and β_2 , respectively. M^* will exist for larger β_2 , but the necessary existence conditions of M_3 may be stronger. In other words, the existence of M_3 is sensitive to parameters. Additionally, although $\widetilde{M}_1 \rightarrow M_1$ and $M^* \rightarrow M_3$ as $a \rightarrow 0$, which we can detect from Equations (3) and (4), both the satisfied conditions are stronger. The reason is

$$\frac{\beta_1}{A\alpha_1+d} < \frac{\beta_1+d\alpha_1}{A\alpha_1+d} < \frac{\beta_2}{d+\xi} < \frac{\beta_2+\alpha_2d}{d+\xi}. \tag{5}$$

The unequal relationship between the two ends of (5) corresponds to $R_4 > 1$ at $a = 0$, while the intermediate unequal relationship of (5) corresponds to $R_3 > 1$. Moreover, \widetilde{M}_1 exists unconditionally while M_1 exists if $R_1 > 1$. In other words, these equilibria more likely to not exist if $a = 0$. It also indicates that it will be beneficial to disease control if we can eliminate the infected poultry in the recruitment.

Let $M(S_a, E_a, I_a)$ be an equilibrium point of System (2), a direct calculation yields a corresponding equilibrium point $\overline{M}(S_a, E_a, I_a, S_h, I_h, R_h)$ of System (1), where

$$S_h = B / [\frac{\eta_1 E_a}{1 + \nu_1 E_a^2} + \frac{\eta_2 I_a}{1 + \nu_2 I_a^2} + \rho], \quad I_h = [\frac{\eta_1 E_a S_h}{1 + \nu_1 E_a^2} + \frac{\eta_2 I_a S_h}{1 + \nu_2 I_a^2}] / (\gamma + \delta + \rho), \quad R_h = \frac{\gamma I_h}{\rho}.$$

In the following, we will hold names of equilibria unchanged. Correspondingly, the existence of equilibria in System (1) is as follows.

Theorem 2.

- (i) Suppose $a = 0$, System (1) always has an axis equilibrium point M_0 ; and, there also exists two boundary equilibria M_1 if $R_1 > 1$ and M_2 if $R_2 > 1$; and, there is a positive equilibrium point M_3 if $R_1 > 1, R_2 > 1, R_3 > 1$ and $\widetilde{R}_3 > 1$.
- (ii) Suppose $a \neq 0$, System (1) has a boundary equilibrium point \widetilde{M}_1 and may have a positive equilibrium point M^* if $R_4 > 1$ and $R_2 > 1$.

Only the axis equilibrium point $M_0(A/d, 0, 0, B/\rho, 0, 0)$ is the disease-free equilibrium point. All the boundary equilibria M_1, \widetilde{M}_1 and M_2 and the positive equilibria M_3 and M^*

are the disease-existence equilibria. Epidemiologically, the existence of a disease-free equilibrium point indicates that it is possible to eliminate the disease, the existence of a disease-existence equilibrium point means the disease may exist. Therefore, all $R_1, R_2, R_3, \tilde{R}_3$ and R_4 are thresholds of disease existence and the disease will exist with great probability. Results also indicate that we will do our best to put an end to the infected poultry in the recruitment and control the transmission in poultry so as to keep $\beta_i, i = 1, 2$ lower.

Dynamically, M_0 will undergo a series of transcritical bifurcations. M_0 will bifurcate an equilibrium point M_1 as R_1 increases from $R_1 = 1$ to $R_1 > 1$ and will bifurcate an equilibrium point M_2 as R_2 increases from $R_2 = 1$ to $R_2 > 1$. M_0 also may bifurcate an equilibrium point M_3 as $R_{1,2}$ increase from $R_{1,2} = 1$ to $R_{1,2} > 1$ when $R_3 > 1$ and $\tilde{R}_3 > 1$ are satisfied. The bifurcation portrait of equilibria in the case of $a = 0$ is depicted in Figure 4.

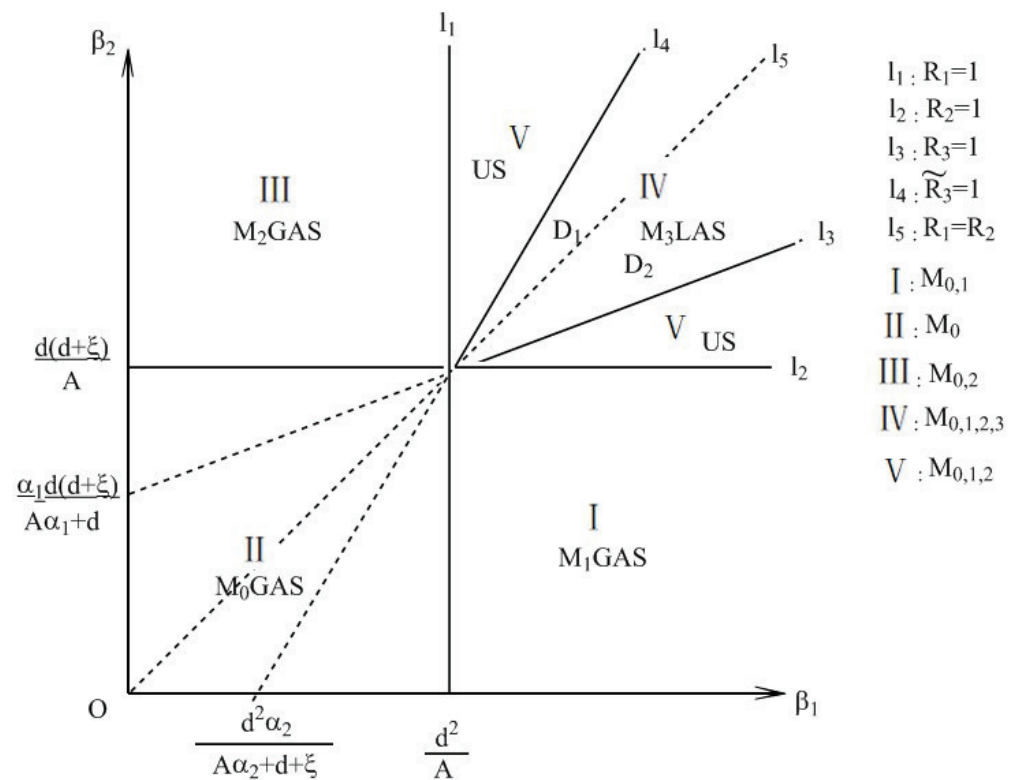


Figure 4. The bifurcation portrait of equilibria. $l_1 : R_1 = 1 : \beta_1 = \frac{d^2}{A}$; $l_2 : R_2 = 1 : \beta_2 = \frac{d(d+\xi)}{A}$; $l_3 : R_3 = 1 : \beta_2 = \frac{d+\xi}{A\alpha_1+d}\beta_1 + \frac{\alpha_1 d(d+\xi)}{A\alpha_1+d}$; $l_4 : \tilde{R}_3 = 1 : \beta_2 = \frac{A\alpha_2+d+\xi}{d}\beta_1 - d\alpha_2$; $l_5 : \beta_2 = \frac{d+\xi}{d}\beta_1$; $R_3 > 1 : \beta_2 > \frac{d+\xi}{A\alpha_1+d}\beta_1 + \frac{\alpha_1 d(d+\xi)}{A\alpha_1+d}$; $\tilde{R}_3 > 1 : \beta_2 < \frac{A\alpha_2+d+\xi}{d}\beta_1 - d\alpha_2$; $D_1 = \{(\beta_1, \beta_2) | \tilde{R}_3 > 1, R_2 \geq R_1\}$, $D_2 = \{(\beta_1, \beta_2) | R_3 > 1, R_1 \geq R_2\}$. GAS—globally asymptotically stable; LAS—locally asymptotically stable; US—unstable.

4. Stability of Equilibria

In terms of the dynamics of infectious disease, the stability of a disease-existence equilibrium point means the pandemic will occur, and the stability of a disease-free equilibrium point means the extinction of the disease. Now, we will discuss the stability of equilibria. Firstly, we investigate System (1). The Jacobian matrix of System (1) is given as

$$J = \begin{pmatrix} -\frac{\beta_1 E_a}{1+\alpha_1 E_a} - \frac{\beta_2 I_a}{1+\alpha_2 I_a} - d & -\frac{\beta_1 S_a}{(1+\alpha_1 E_a)^2} & -\frac{\beta_2 S_a}{(1+\alpha_2 I_a)^2} & 0 & 0 & 0 \\ \frac{\beta_1 E_a}{1+\alpha_1 E_a} & \frac{\beta_1 S_a}{(1+\alpha_1 E_a)^2} - d & 0 & 0 & 0 & 0 \\ \frac{\beta_2 I_a}{1+\alpha_2 I_a} & 0 & \frac{\beta_2 S_a}{(1+\alpha_2 I_a)^2} - d - \xi & 0 & 0 & 0 \\ 0 & \frac{\eta_1 v_1 S_h E_a^2 - \eta_1 S_h}{(1+v_1 E_a^2)^2} & \frac{\eta_2 v_2 S_h I_a^2 - \eta_2 S_h}{(1+v_2 I_a^2)^2} & -\frac{\eta_1 E_a}{1+v_1 E_a^2} - \frac{\eta_2 I_a}{1+v_2 I_a^2} - \rho & 0 & 0 \\ 0 & \frac{\eta_1 S_h - \eta_1 v_1 S_h E_a^2}{(1+v_1 E_a^2)^2} & \frac{\eta_2 S_h - \eta_2 v_2 S_h I_a^2}{(1+v_2 I_a^2)^2} & \frac{\eta_1 E_a}{1+v_1 E_a^2} + \frac{\eta_2 I_a}{1+v_2 I_a^2} & -\omega & 0 \\ 0 & 0 & 0 & 0 & \gamma & -\rho \end{pmatrix}.$$

Denote

$$J = \begin{pmatrix} H & O \\ L & Q \end{pmatrix},$$

where

$$H = \begin{pmatrix} -\frac{\beta_1 E_a}{1+\alpha_1 E_a} - \frac{\beta_2 I_a}{1+\alpha_2 I_a} - d & -\frac{\beta_1 S_a}{(1+\alpha_1 E_a)^2} & -\frac{\beta_2 S_a}{(1+\alpha_2 I_a)^2} \\ \frac{\beta_1 E_a}{1+\alpha_1 E_a} & \frac{\beta_1 S_a}{(1+\alpha_1 E_a)^2} - d & 0 \\ \frac{\beta_2 I_a}{1+\alpha_2 I_a} & 0 & \frac{\beta_2 S_a}{(1+\alpha_2 I_a)^2} - d - \xi \end{pmatrix},$$

$$Q = \begin{pmatrix} -\frac{\eta_1 E_a}{1+v_1 E_a^2} - \frac{\eta_2 I_a}{1+v_2 I_a^2} - \rho & 0 & 0 \\ \frac{\eta_1 E_a}{1+v_1 E_a^2} + \frac{\eta_2 I_a}{1+v_2 I_a^2} & -\omega & 0 \\ 0 & \gamma & -\rho \end{pmatrix}, \quad \omega = \gamma + \delta + \rho.$$

Therefore, J evaluated at every equilibrium point is stable if and only if so are H and Q as J is a block triangular matrix. Obviously, all the eigenvalues of the submatrix Q at every equilibrium point have the negative real parts, then the local stability of every equilibrium point depends on the evaluation of submatrix H . The Jacobian submatrix H corresponds to the poultry subsystem (2) which is independent of System (1). H evaluated at every equilibrium point $M_0, M_1, \widetilde{M}_1, M_2, M_3, M^*$ is as follows, respectively.

$$J; H|_{M_0} = \begin{pmatrix} -d & -\frac{A\beta_1}{d} & -\frac{A\beta_2}{d} \\ 0 & \frac{A\beta_1}{d} - d & 0 \\ 0 & 0 & \frac{A\beta_2}{d} - d - \xi \end{pmatrix},$$

$$J; H|_{M_1, \widetilde{M}_1} = \begin{pmatrix} -\frac{\beta_1 E_a}{1+\alpha_1 E_a} - d & -\frac{\beta_1 S_a}{(1+\alpha_1 E_a)^2} & -\beta_2 S_a \\ \frac{\beta_1 E_a}{1+\alpha_1 E_a} & \frac{\beta_1 S_a}{(1+\alpha_1 E_a)^2} - d & 0 \\ 0 & 0 & \beta_2 S_a - d - \xi \end{pmatrix}_{M_1, \widetilde{M}_1},$$

$$J; H|_{M_2} = \begin{pmatrix} -\frac{\beta_2 I_a^{(2)}}{1+\alpha_2 I_a^{(2)}} - d & -\beta_1 S_a^{(2)} & -\frac{\beta_2 S_a^{(2)}}{(1+\alpha_2 I_a^{(2)})^2} \\ 0 & \beta_1 S_a^{(2)} - d & 0 \\ \frac{\beta_2 I_a^{(2)}}{1+\alpha_2 I_a^{(2)}} & 0 & \frac{\beta_2 S_a^{(2)}}{(1+\alpha_2 I_a^{(2)})^2} - d - \xi \end{pmatrix},$$

$$J; H|_{M_3, M^*} = \begin{pmatrix} -\frac{\beta_1 E_a}{1+\alpha_1 E_a} - \frac{\beta_2 I_a}{1+\alpha_2 I_a} - d & -\frac{\beta_1 S_a}{(1+\alpha_1 E_a)^2} & -\frac{\beta_2 S_a}{(1+\alpha_2 I_a)^2} \\ \frac{\beta_1 E_a}{1+\alpha_1 E_a} & \frac{\beta_1 S_a}{(1+\alpha_1 E_a)^2} - d & 0 \\ \frac{\beta_2 I_a}{1+\alpha_2 I_a} & 0 & \frac{\beta_2 S_a}{(1+\alpha_2 I_a)^2} - d - \xi \end{pmatrix}_{M_3, M^*}.$$

The corresponding eigenvalues of M_0 at submatrix H are $-d, A\beta_1/d - d$ and $A\beta_2/d - d - \xi$. Then the axis equilibrium point M_0 is locally asymptotically stable (LAS) if thresholds $R_1 < 1$ and $R_2 < 1$; M_0 is an unstable saddle if the threshold $R_1 > 1$ or $R_2 > 1$; M_0 is locally stable if $R_1 = 1$ and $R_2 < 1$ or $R_1 < 1$ and $R_2 = 1$ because the unique zero eigenvalue is a simple eigenvalue; M_0 is a high-order singular point if $R_1 = 1$ and $R_2 = 1$.

Because coordinates of \widetilde{M}_1 satisfy the condition

$$aA + \frac{\beta_1 \widetilde{S}_a^{(1)} \widetilde{E}_a^{(1)}}{1 + \alpha_1 \widetilde{E}_a^{(1)}} - d \widetilde{E}_a^{(1)} = 0,$$

then

$$\frac{\beta_1 \widetilde{S}_a^{(1)}}{(1 + \alpha_1 \widetilde{E}_a^{(1)})^2} - d < \frac{\beta_1 \widetilde{S}_a^{(1)}}{1 + \alpha_1 \widetilde{E}_a^{(1)}} - d = -\frac{aA}{\widetilde{E}_a^{(1)}} < 0.$$

For M_1 , there is $\beta_1 S_a^{(1)} / (1 + \alpha_1 E_a^{(1)})^2 - d < \beta_1 S_a^{(1)} / (1 + \alpha_1 E_a^{(1)}) - d = 0$. So that $J; H|_{M_1, \widetilde{M}_1}$ can characterize as

$$J; H|_{M_1, \widetilde{M}_1} : \begin{pmatrix} - & - & - \\ + & - & 0 \\ 0 & 0 & \beta_2 S_a - d - \zeta \end{pmatrix}$$

For the first second-order block matrix $M_{12} = \begin{pmatrix} a_{11} & a_{12} \\ a_{21} & a_{22} \end{pmatrix} : \begin{pmatrix} - & - \\ + & - \end{pmatrix}$, it is easy to notice that there are two negative real part eigenvalues. Therefore, the local stability of either M_1 or \widetilde{M}_1 depends on the sign of $\beta_2 S_a - d - \zeta$. Additionally $\beta_2 S_a - d - \zeta < A\beta_2 / d - d - \zeta$. Thus, M_1 and \widetilde{M}_1 are all locally asymptotically stable (LAS) if the threshold $R_2 < 1$.

Because M_2 satisfies $\beta_2 S_a^{(2)} I_a^{(2)} / (1 + \alpha_2 I_a^{(2)}) = d I_a^{(2)} + \zeta I_a^{(2)}$, so that $\beta_2 S_a^{(2)} / (1 + \alpha_2 I_a^{(2)})^2 - d - \zeta = (d + \zeta) / (1 + \alpha_2 I_a^{(2)}) - d - \zeta < d + \zeta - d - \zeta = 0$. Similarly, $J; H|_{M_2}$ can characterize as

$$J; H|_{M_2} : \begin{pmatrix} - & - & - \\ 0 & \beta_1 S_a^{(2)} - d & 0 \\ + & 0 & - \end{pmatrix}$$

Moreover, the second-order block matrix $M_{13} = \begin{pmatrix} a_{11} & a_{13} \\ a_{31} & a_{33} \end{pmatrix} : \begin{pmatrix} - & - \\ + & - \end{pmatrix}$, as the same reason that the local stability of M_2 depends on the sign of $\beta_1 S_a^{(2)} - d$. And $\beta_1 S_a^{(2)} - d < A\beta_1 / d - d$. Thus, M_2 is locally asymptotically stable (LAS) if the threshold $R_1 < 1$.

Similar to the above analysis, for $J; H|_{M_3, M^*}$, there are $a_{22} < 0$ and $a_{33} < 0$. The Jacobian matrix $J; H|_{M_3, M^*}$ can be characterized as

$$J; H|_{M_3, M^*} \triangleq \begin{pmatrix} a_{11} & a_{12} & a_{13} \\ a_{21} & a_{22} & 0 \\ a_{31} & 0 & a_{33} \end{pmatrix} : \begin{pmatrix} - & - & - \\ + & - & 0 \\ + & 0 & - \end{pmatrix}$$

The corresponding characteristic polynomial is

$$\begin{vmatrix} \lambda - a_{11} & -a_{12} & -a_{13} \\ -a_{21} & \lambda - a_{22} & 0 \\ -a_{13} & 0 & \lambda - a_{33} \end{vmatrix} = \lambda^3 - (a_{11} + a_{22} + a_{33})\lambda^2 + (a_{11}a_{22} + a_{11}a_{33} + a_{22}a_{33} - a_{13}a_{31} - a_{12}a_{21})\lambda + a_{13}a_{22}a_{31} + a_{12}a_{21}a_{33} - a_{11}a_{22}a_{33},$$

where $a_{11} < 0, a_{22} < 0, a_{33} < 0, a_{12} < 0, a_{13} < 0, a_{21} > 0, a_{31} > 0$. Then

$$-(a_{11} + a_{22} + a_{33}) > 0, a_{11}a_{22} + a_{11}a_{33} + a_{22}a_{33} - a_{13}a_{31} - a_{12}a_{21} > 0, a_{13}a_{22}a_{31} + a_{12}a_{21}a_{33} - a_{11}a_{22}a_{33} > 0.$$

And the Routh–Hurwitz table is as follows.

λ^3	1	$a_{11}a_{22} + a_{11}a_{33} + a_{22}a_{33} - a_{13}a_{31} - a_{12}a_{21}$
λ^2	$-(a_{11} + a_{22} + a_{33})$	$a_{13}a_{22}a_{31} + a_{12}a_{21}a_{33} - a_{11}a_{22}a_{33}$
λ^1	$\Delta / (a_{11} + a_{22} + a_{33})$	0
λ^0	$a_{13}a_{22}a_{31} + a_{12}a_{21}a_{33} - a_{11}a_{22}a_{33}$	0

where

$$\Delta = \begin{vmatrix} 1 & a_{11}a_{22} + a_{11}a_{33} + a_{22}a_{33} - a_{13}a_{31} - a_{12}a_{21} \\ -(a_{11} + a_{22} + a_{33}) & a_{13}a_{22}a_{31} + a_{12}a_{21}a_{33} - a_{11}a_{22}a_{33} \\ 1 & a_{11}a_{22} + a_{11}a_{33} + a_{22}a_{33} - a_{13}a_{31} - a_{12}a_{21} \\ -a_{11} & a_{22}(a_{11}a_{22} + a_{11}a_{33} + a_{22}a_{33} - a_{12}a_{21}) + a_{33}(a_{11}a_{33} + a_{22}a_{33} - a_{13}a_{31}) \\ 1 & + \\ + & - \end{vmatrix} < 0,$$

Then

$$\Delta < 0, \quad \frac{\Delta}{a_{11} + a_{22} + a_{33}} > 0.$$

Therefore, items in the first column of the Routh–Hurwitz table are all positive. Thus by the Routh–Hurwitz criterion, all eigenvalues of the submatrix $J; H|_{M_3, M^*}$ have negative real parts. That is, positive equilibria M_3 and M^* are locally asymptotically stable if they exist.

Summarizing up the above analysis, we have following conclusions. Results are also represented in Table 2.

Theorem 3.

- (i) The axis equilibrium point M_0 is locally asymptotically stable if $R_1 < 1$ and $R_2 < 1$;
- (ii) M_1 is locally asymptotically stable if $R_1 > 1$ and $R_2 < 1$;
- (iii) \widetilde{M}_1 is locally asymptotically stable if $R_2 < 1$;
- (iv) M_2 is locally asymptotically stable if $R_2 > 1$ and $R_1 < 1$;
- (v) M_3 is locally asymptotically stable if $R_1 > 1, R_2 > 1, R_3 > 1$ and $\widetilde{R}_3 > 1$;
- (vi) M^* is locally asymptotically stable if $R_2 > 1$ and $R_4 > 1$.

The locally asymptotical stability of an equilibrium point means trajectories initiating in its neighborhood will converge to it eventually, which reflects the local dynamics of the system. Next, we will investigate the global stabilities of equilibria which will represent the global dynamics of the system. We investigate the avian subsystem (2) firstly. Choosing the Liapunov function $V = I_a$, then

$$\dot{V}|_{(2)} = \left(\frac{\beta_2 S_a}{1 + \alpha_2 I_a} - d - \xi\right) I_a \leq (\beta_2 S_a - d - \xi) I_a \leq \left(\frac{A\beta_2}{d} - d - \xi\right) I_a.$$

Therefore $\dot{V}|_{(2)} \leq 0$ as $R_2 \leq 1$. Let $D = \{(S_a, E_a, I_a) \in \mathbb{R}_+^3 : \dot{V} = 0\} = \{I_a = 0\}$. By the LaSalle Invariance Principle, all solutions of the avian subsystem (2) will approach the $S_a - E_a$ plane.

Now, considering the limit system of the avian subsystem (2) about I_a , we obtain

$$\begin{cases} \frac{dS_a}{dt} = (1 - a)A - \beta_1 S_a E_a / (1 + \alpha_1 E_a) - dS_a \triangleq F(S_a, E_a), \\ \frac{dE_a}{dt} = aA + \beta_1 S_a E_a / (1 + \alpha_1 E_a) - dE_a \triangleq G(S_a, E_a). \end{cases}$$

By theories of limit system, the stabilities of equilibria M_0, M_1 and \widetilde{M}_1 convert to that of the corresponding limit system’s equilibria (still marked as M_0, M_1 and \widetilde{M}_1 , respectively). It is easy to obtain the corresponding equilibria $M_0 = (A/d, 0), M_1(S_a^{(1)}, E_a^{(1)})$ (as $R_1 > 1$)

and $\widetilde{M}_1(\widetilde{S}_a^{(1)}, \widetilde{E}_a^{(1)})$ of the limit system. Furthermore, M_0 is locally asymptotically stable as $R_1 < 1$ and $R_2 < 1$, M_1 and \widetilde{M}_1 are locally asymptotically stable as $R_2 < 1$, respectively.

Next, we select the Dulac function $B(S_a, E_a) = E_a^{-1}$, then

$$\frac{\partial(BF)}{\partial S_a} + \frac{\partial(BG)}{\partial E_a} = -\frac{\beta_1}{1 + \alpha_1 E_a} - \frac{d}{E_a} - \frac{aA}{(E_a)^2} - \frac{\alpha_1 \beta_1 S_a}{(1 + \alpha_1 E_a)^2} < 0.$$

The Dulac criterion implies that the existence of periodic trajectories are excluded in the region $\widetilde{D} = \{(S_a, E_a) \in \mathbb{R}_+^2 : 0 \leq S_a + E_a \leq A/d + \epsilon\}$. Therefore, by Poincaré-Bendixon theorem, equilibria M_0, M_1 and \widetilde{M}_1 are globally asymptotically stable in \widetilde{D} , respectively. That is, $M_0(A/d, 0, 0)$ is globally asymptotically stable as $R_2 \leq 1$ and $R_1 < 1$; $M_1(S_a^{(1)}, E_a^{(1)}, 0)$ is globally asymptotically stable as $R_1 > 1$ and $R_2 \leq 1$; $\widetilde{M}_1(\widetilde{S}_a^{(1)}, \widetilde{E}_a^{(1)}, 0)$ is globally asymptotically stable as $R_2 \leq 1$. Similarly, $M_0(A/d, 0, 0)$ is also globally asymptotically stable as $R_1 \leq 1$ and $R_2 < 1$.

Using the same discussion for the limiting human-subsystem, we can obtain the globally asymptotical stability of M_2 as $R_1 \leq 1$ and $R_2 > 1$. Details can refer to the Appendix A.2. Therefore, by the LaSalle Invariance Principle and the theory of limit system, we can conclude that

Theorem 4.

- (i) M_0 is globally asymptotically stable as $R_2 \leq 1$ and $R_1 < 1$ or $R_1 \leq 1$ and $R_2 < 1$;
- (ii) M_1 is globally asymptotically stable as $R_1 > 1$ and $R_2 \leq 1$;
- (iii) \widetilde{M}_1 is globally asymptotically stable as $R_2 \leq 1$;
- (iv) M_2 is globally asymptotically stable as $R_1 \leq 1$ and $R_2 > 1$.

The globally asymptotical stability of a disease-free equilibrium point means the disease will be eradicated finally. This theorem tells us that for the lower β_1 and β_2 it is possible to eliminate the epidemic. Therefore, we should put an end to the infected individuals in the recruitment firstly, then try to control the spread of disease in poultry. Of course, properly reducing the circulation will help control the epidemic.

In the following, we will investigate global stabilities of positive equilibria M_3 and M^* . Moreover, it suffices to discuss System (2). M_3 is the unique equilibrium point in Ω_a as $a = 0$ and there is an unique equilibrium point M^* in Ω_a as $a \neq 0$. Based on the above analysis, all solutions of System (2) are ultimately uniform bounded and System (2) is dissipative. Therefore, System (2) is uniformly persistent and domain Ω_a is a bounded cone. That is, there is a compact subset $K \subset \Omega_a$.

Let $x \mapsto f(x) \in \mathbb{R}^n$ be a C^1 function for x in an open set $\Omega_a \subset \mathbb{R}^n$. Consider the differential equation

$$x' = f(x). \tag{6}$$

Denote $x(t, x_0)$ as the solution of (6) with respect to $x(0, x_0) = x_0$. We make the following two basic assumptions of Equation (6):

Hypothesis 6 (H6). *There exists a compact absorbing set $K \subset \Omega_a$.*

Hypothesis 7 (H7). *There exists an unique equilibrium point \bar{x} in Ω_a .*

Therefore, the System (2) satisfies conditions Hypotheses 6 and 7. In order to investigate the global stability of the positive equilibria, we introduce the Bendixson criterion [23]:

Let $x \mapsto P(x)$ be an $\begin{pmatrix} n \\ 2 \end{pmatrix} \times \begin{pmatrix} n \\ 2 \end{pmatrix}$ matrix-valued function that is C^1 for $x \in \Omega$.

Assume that $P^{-1}(x)$ exists and is continuous for $x \in K$. Denote

$$B = P_f P^{-1} + P \frac{\partial f^{[2]}}{\partial x} P^{-1},$$

where the matrix P_f is obtained by replacing each entry p_{ij} of P by its derivative in the direction of f , $\frac{\partial P_{ij}^*}{\partial x} f = \frac{dP_{ij}}{dt}|_{(6)}$. $\frac{\partial f^{[2]}}{\partial x}$ is the second additive compound matrix [24,25] of the Jacobian matrix $\frac{\partial f}{\partial x}$ of f , $\mu(B)$ is the Lozinskil' measure of B with respect to a vector norm $\|\cdot\|$ in \mathbf{R}^N , $N = \begin{pmatrix} n \\ 2 \end{pmatrix}$, defined by

$$\mu(B) = \lim_{h \rightarrow 0^+} \frac{\|I + hB\| - 1}{h}.$$

A quantity q is defined as

$$q = \limsup_{t \rightarrow +\infty} \sup_{x_0 \in K} \frac{1}{t} \int_0^t \mu(B(x(s, x_0))) ds.$$

Then,

Lemma 1 ([23]). *if Ω_a is simply connected and the assumptions $(H_1), (H_2)$ hold, the unique equilibrium point \bar{x} of (6) is globally stable in Ω_a if $q < 0$.*

Here, we denote the right hand of System (2) by $f(x)$ with $x = (S_a, E_a, I_a)$, the Jacobian matrix $J = \frac{\partial f}{\partial x} = J; H|_{M_3, M^*}$ of System (2) has been listed above, its second additive compound matrix $J^{[2]}$ is

$$J^{[2]} = \begin{pmatrix} \frac{\beta_1 S_a}{(1+\alpha_1 E_a)^2} - \frac{\beta_1 E_a}{1+\alpha_1 E_a} - \frac{\beta_2 I_a}{1+\alpha_2 I_a} - 2d & 0 & \frac{\beta_2 S_a}{(1+\alpha_2 I_a)^2} \\ 0 & \frac{\beta_2 S_a}{(1+\alpha_2 I_a)^2} - \frac{\beta_1 E_a}{1+\alpha_1 E_a} - \frac{\beta_2 I_a}{1+\alpha_2 I_a} - 2d - \zeta & -\frac{\beta_1 S_a}{(1+\alpha_1 E_a)^2} \\ -\frac{\beta_2 I_a}{1+\alpha_2 I_a} & \frac{\beta_1 E_a}{1+\alpha_1 E_a} & \frac{\beta_1 S_a}{(1+\alpha_1 E_a)^2} + \frac{\beta_2 S_a}{(1+\alpha_2 I_a)^2} - 2d - \zeta \end{pmatrix}.$$

Define the function $P(x) = P(S_a, E_a, I_a) = \text{diag}(1, S_a/I_a, S_a/I_a)$, then $P_f P^{-1} = \text{diag}(0, S'_a/S_a - I'_a/I_a, S'_a/S_a - I'_a/I_a)$. The matrix

$$B = P_f P^{-1} + P \frac{\partial f^{[2]}}{\partial x} P^{-1} = \begin{pmatrix} B_{11} & B_{12} \\ B_{21} & B_{22} \end{pmatrix},$$

where

$$B_{11} = \frac{\beta_1 S_a}{(1+\alpha_1 E_a)^2} - \frac{\beta_1 E_a}{1+\alpha_1 E_a} - \frac{\beta_2 I_a}{1+\alpha_2 I_a} - 2d, \quad B_{12} = (0, \frac{\beta_2 I_a}{(1+\alpha_2 I_a)^2}), \quad B_{21} = (0, -\frac{\beta_2 S_a}{1+\alpha_2 I_a})^T,$$

$$B_{22} = \begin{pmatrix} S'_a/S_a - I'_a/I_a + \frac{\beta_2 S_a}{(1+\alpha_2 I_a)^2} - \frac{\beta_1 E_a}{1+\alpha_1 E_a} - \frac{\beta_2 I_a}{1+\alpha_2 I_a} - 2d - \zeta & -\frac{\beta_1 S_a}{(1+\alpha_1 E_a)^2} \\ \frac{\beta_1 E_a}{1+\alpha_1 E_a} & S'_a/S_a - I'_a/I_a + \frac{\beta_1 S_a}{(1+\alpha_1 E_a)^2} + \frac{\beta_2 S_a}{(1+\alpha_2 I_a)^2} - 2d - \zeta \end{pmatrix}.$$

Let (u, v, w) be the vector in $\mathbf{R}^3 \cong \mathbf{R} \begin{pmatrix} 3 \\ 2 \end{pmatrix}$, we take a norm in \mathbf{R}^3 as $\|(u, v, w)\| = \max\{|u|, |v| + |w|\}$ and μ denotes the Lozinskil' measure with respect to this norm. By the method in Fiedler [24], we have $\mu(B) \leq \sup\{g_1, g_2\}$, where

$$g_1 = \mu_1(B_{11}) + |B_{12}|, \quad g_2 = |B_{21}| + \mu_1(B_{22}).$$

$|B_{12}|$ and $|B_{21}|$ are the matrix norms with respect to the l_1 vector norm, μ_1 is the Lozinskiĭ measure with respect to the l_1 norm.

There are

$$|B_{12}| = \frac{\beta_2 I_a}{(1 + \alpha_2 I_a)^2}, \quad |B_{21}| = \frac{\beta_2 S_a}{1 + \alpha_2 I_a}$$

and

$$g_1 = \frac{\beta_1 S_a}{(1 + \alpha_1 E_a)^2} - \frac{\beta_1 E_a}{1 + \alpha_1 E_a} - \frac{\alpha_2 \beta_2 I_a^2}{(1 + \alpha_2 I_a)^2} - 2d,$$

$$\begin{aligned} g_2 &= \beta_2 S_a / (1 + \alpha_2 I_a) + S'_a / S_a - I'_a / I_a \\ &\quad + \max\{\beta_2 S_a / (1 + \alpha_2 I_a)^2 - \beta_2 I_a / (1 + \alpha_2 I_a) - 2d - \zeta, 2\beta_1 S_a / (1 + \alpha_1 E_a)^2 + \beta_2 S_a / (1 + \alpha_2 I_a)^2 - 2d - \zeta\} \\ &= \beta_2 S_a / (1 + \alpha_2 I_a) + S'_a / S_a - I'_a / I_a + 2\beta_1 S_a / (1 + \alpha_1 E_a)^2 + \beta_2 S_a / (1 + \alpha_2 I_a)^2 - 2d - \zeta. \end{aligned}$$

Because

$$\begin{cases} \frac{S'_a}{S_a} &= (1 - a)A / S_a - \beta_1 E_a / (1 + \alpha_1 E_a) - \beta_2 I_a / (1 + \alpha_2 I_a) - d, \\ \frac{E'_a}{E_a} &= aA / E_a + \beta_1 S_a / (1 + \alpha_1 E_a) - d, \\ \frac{I'_a}{I_a} &= \beta_2 S_a / (1 + \alpha_2 I_a) - d - \zeta, \end{cases}$$

Then

$$\begin{aligned} g_1 &= \frac{E'_a}{E_a} - \frac{\beta_1 E_a}{1 + \alpha_1 E_a} - \frac{\beta_1 \alpha_1 E_a S_a}{(1 + \alpha_1 E_a)^2} - \frac{\alpha_2 \beta_2 I_a^2}{(1 + \alpha_2 I_a)^2} - d - \frac{aA}{E_a}, \\ g_2 &= \frac{S'_a}{S_a} + 2\frac{E'_a}{E_a} + \frac{I'_a}{I_a} - \frac{2\beta_1 \alpha_1 E_a S_a}{(1 + \alpha_1 E_a)^2} - \frac{\beta_2 \alpha_2 I_a S_a}{(1 + \alpha_2 I_a)^2} - \frac{2aA}{E_a} + 2d + \zeta. \end{aligned}$$

It is obvious that $g_1 \leq E'_a / E_a - d$, and there are constants $k_s, K_s, k_e, K_e, k_i, K_i > 0$ and $T > 0$ independent of $(S_a(0), E_a(0), I_a(0)) \in K$ such that $k_s \leq S_a(t) \leq K_s, k_e \leq E_a(t) \leq K_e, k_i \leq I_a(t) \leq K_i$ for $t > T$ because of the uniform persistence of the system. Then

$$g_2 \leq \frac{S'_a}{S_a} + 2\frac{E'_a}{E_a} + \frac{I'_a}{I_a} - \left(\frac{2\beta_1 \alpha_1 k_e k_s}{(1 + \alpha_1 K_e)^2} + \frac{\beta_2 \alpha_2 k_i k_s}{(1 + \alpha_2 K_i)^2} + \frac{2aA}{K_e} - 2d - \zeta \right).$$

Denote

$$\tilde{d} = \frac{2\beta_1 \alpha_1 k_e k_s}{(1 + \alpha_1 K_e)^2} + \frac{\beta_2 \alpha_2 k_i k_s}{(1 + \alpha_2 K_i)^2} + \frac{2aA}{K_e} - 2d - \zeta.$$

Therefore, along each solution $(S_a(t), E_a(t), I_a(t))$ of System (2) such that $(S_a(0), E_a(0), I_a(0)) \in K$ and $t > T$, we have

$$\begin{aligned} \frac{1}{t} \int_0^t g_1 ds &\leq \frac{1}{t} \int_0^T g_1 ds + \frac{1}{t} \ln \frac{E_a(t)}{E_a(T)} - d \frac{t - T}{t}, \\ \frac{1}{t} \int_0^t g_2 ds &\leq \frac{1}{t} \int_0^T g_2 ds + \frac{1}{t} \ln \frac{S_a(t)}{S_a(T)} + \frac{2}{t} \ln \frac{E_a(t)}{E_a(T)} + \frac{1}{t} \ln \frac{I_a(t)}{I_a(T)} - \tilde{d} \frac{t - T}{t} \quad \text{if } \tilde{d} > 0. \end{aligned}$$

Let $b = \max\{d, \tilde{d}\}$, then $q \leq -b/2 < 0$.

Hence, by Lemma 1, we have $(S_a(t), E_a(t), I_a(t)) \rightarrow (S_a^*, E_a^*, I_a^*)$ or $M_3(S_a^{(3)}, E_a^{(3)}, I_a^{(3)})(a = 0)$ as $t \rightarrow +\infty$. Then, we get the conclusion:

Theorem 5. *Either the positive equilibrium point M_3 (in the case of $a = 0$) or M^* (in the case of $a \neq 0$) exists and will be globally asymptotically stable if $2\beta_1 \alpha_1 k_e k_s / (1 + \alpha_1 K_e)^2 + \beta_2 \alpha_2 k_i k_s / (1 + \alpha_2 K_i)^2 + 2aA / K_e > 2d + \zeta$.*

The global stability of the positive equilibrium point means the pandemic will occur. Therefore, it is possible for the global stability of the disease-existence equilibrium point M_3 or M^* for the larger β_1 and β_2 . Results also indicate the pandemic risk is increased if there is infected poultry in the recruitment.

Summing up the above analysis, the global stabilities of equilibria are presented in Table 2.

Table 2. Global stabilities of equilibria.

Case	Equilibria	Stabilities and Conditions	Remarks
$a = 0$	$M_0(\frac{A}{d}, 0, 0)$	$R_1 \leq 1, R_2 < 1$ or $R_2 \leq 1, R_1 < 1$	
	$M_1(S_a^{(1)}, E_a^{(1)}, 0)$	$R_1 > 1, R_2 \leq 1$	Exists if $R_1 > 1$.
	$M_2(S_a^{(2)}, 0, I_a^{(2)})$	$R_2 > 1, R_1 \leq 1$	Exists if $R_2 > 1$.
	$M_3(S_a^{(3)}, E_a^{(3)}, I_a^{(3)})$	For larger β_1 and β_2 and $R_1 > 1, R_2 > 1, R_3 > 1, \widetilde{R}_3 > 1$	$\frac{2\beta_1\alpha_1k_e k_s}{(1+\alpha_1K_e)^2} + \frac{\beta_2\alpha_2k_i k_s}{(1+\alpha_2K_i)^2} > 2d + \zeta$ Exists if $R_1 > 1, R_2 > 1, R_3 > 1$ and $\widetilde{R}_3 > 1$
$a \neq 0$	$\widetilde{M}_1(\widetilde{S}_a^{(1)}, \widetilde{E}_a^{(1)}, 0)$	$R_2 \leq 1$	
	$M^*(S_a^*, E_a^*, I_a^*)$	For larger β_1 and β_2 and $R_2 > 1, R_4 > 1$	$\frac{2\beta_1\alpha_1k_e k_s}{(1+\alpha_1K_e)^2} + \frac{\beta_2\alpha_2k_i k_s}{(1+\alpha_2K_i)^2} + \frac{2aA}{K_e} > 2d + \zeta$ Exists if $R_2 > 1, R_4 > 1$

5. Simulations

In simulations, for mathematical convenience, we suppose $\alpha_1 = \alpha_2 = \alpha, \eta_1 = \eta_2 = \eta$ and $\nu_1 = \nu_2 = \nu$. There are reports from the Chinese CDC that in April 2017, 8500 poultry in a farm in Hebei were infected with the new H7N9 and 5000 died; in May, 7500 poultry in a farm in Henan were infected and 5770 died; in a farm in Tianjin, 10,000 were infected and 6000 died; in a farm in Shangxi, were infected and 22,000 died; in a farm in Hohhot, Inner Mongolia, 59,556 were infected and 35,526 died; in June, in a farm in Batou, Inner Mongolia, 3850 were infected and 2056 died; in a farm in Heilongjiang, 20,150 were infected and 19,500 died, and so on. These data indicate that poultry can be infected with high pathogenic viruses in large numbers. Therefore, without loss of generality, we suppose $\beta_2 > \beta_1$. For an outbreak region, let us refer to $A = 10,000$ and $B = 500$. For poultry infection with the high pathogenic A(H7N9) virus, the extra death rate caused by the disease might be $\zeta = 0.6$ as well based on the above data. Poultry on farms usually are kept for 50 days in the farm industry in China, so the output rate is $d = 1/50 = 0.02$. The natural death rate of people can be given as $\rho = 1/(75 \times 365)$ as far as life expectancy is 75 years. The death rate of confirmed cases is about 40% and the treatment time of confirmed cases would be 15 days to 20 days according to documents from the Chinese CDC. Because the severe critical pneumonia mostly occurs about 3 to 7 days after the onset of the disease for a confirmed case, we may take an average of 5 days as reference, then the death rate due to disease is $\delta = 1/5 \times 0.4 = 0.08$ and the recovery rate is $\gamma = 1/15 \times 0.6 = 0.04$. Let $p = 0.2, \beta_1 = 0.003, \alpha = 0.0001, \eta = 0.0001, \nu = 0.0005$ as well.

Now we carry out simulations with the purpose of investigating system dynamics, explaining control measures and doing some comparative studies for human infections with the low, high and mixed A(H7N9) viruses. Firstly, the dynamic behaviors of System (2) are illustrated in Figure 5. For the above parameters, all five thresholds are greater than 1 and it can be seen from Figure 5a that the positive equilibrium point M^* is globally asymptotically stable. If we let $A = 1000$, there is $R_3 < 1$. Therefore, the positive equilibrium point M^* does not exist and we can see from Figure 5b that the trajectories tend to the boundary equilibrium point \widetilde{M}_1 .

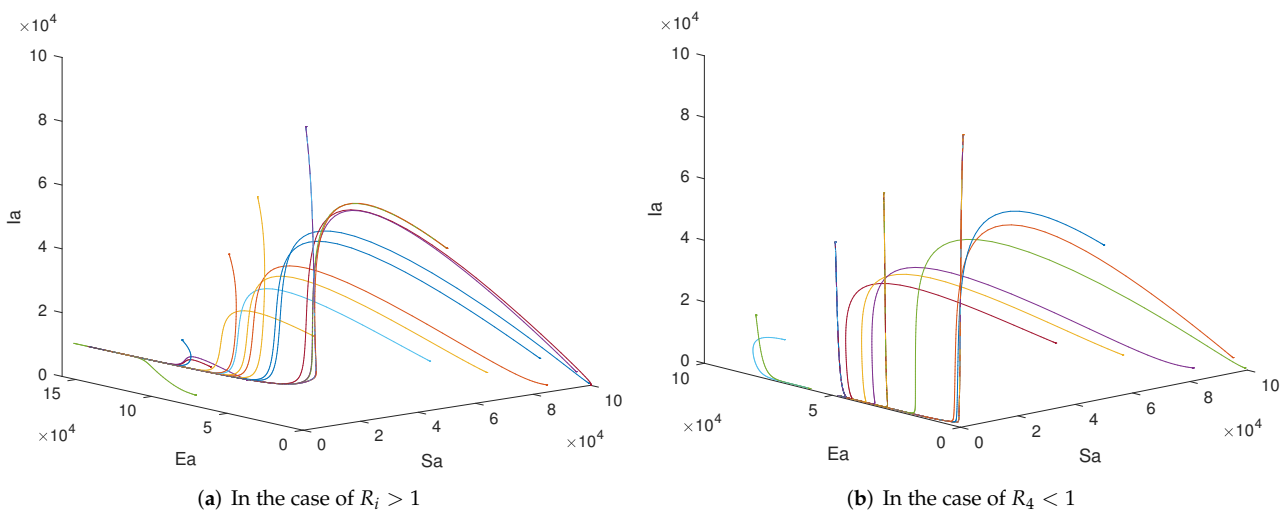


Figure 5. The dynamic behaviors of System (2) under different thresholds. (a) All trajectories converge to the positive equilibrium point, which means that the disease will be prevalent. (b) All trajectories tend to the $S_a - E_a$ plane, which hints that slowing down production and trade will help reduce the probability of mixed transmission.

Furthermore, the dynamics of System (1) is depicted in Figure 6 which presents curves of $I_h(t)$ for human infections with the low, high and mixed A(H7N9) viruses. We can see that the mixed A(H7N9) viruses will cause more serious infections than the other two, so the unusually serious epidemic in the fifth wave is explicated. The curve of $I_h(t)$ corresponding to human infections with the low pathogenic A(H7N9) virus shows a different trend, that the curve will reach a small peak in a short time, then increase further after falling. This hints that people should respond quickly to control the epidemic before reinflating for the low pathogenic A(H7N9) infections. Moreover, it also suggests that human infection with the mixed A(H7N9) viruses is not the simple superposition of human infection with the low and high pathogenic A(H7N9) viruses.

In view of the practical control measures, we can see from Figures 7 and 8 that there are serious infections if $I_a(0) \neq 0$, which can be detected from the representations of the three up curves and the two down curves which correspond to $I_a(0) = 0$. This suggests that the more important thing is to identify and eliminate the infected poultry with the high pathogenic A(H7N9) virus. It is possible for us to eliminate the infected poultry with symptoms by killing and burying all sick poultry. As for the identification of infected poultry with low pathogenic A(H7N9) viruses on farms and in the recruitment, which one is more important? Figures 7 and 8 tell us that it is different in the short term and in the long term, which can be extracted from the two down curves in Figures 7 and 8. It seems that in the short term, the identification and elimination of the infected poultry on farms is prioritized. However, if we cannot eliminate the infected poultry with the low pathogenic A(H7N9) virus in the recruitment, there is no difference for $E_a(0) = 0$ or not which can be seen from the overlap curves. However, without the identification technology, it is also important to eliminate the infected poultry with the low pathogenic A(H7N9) virus in the recruitment which can be captured from the two up curves in Figure 8. In short, the identification technology is very important for the control of disease. It is more important for the identification of infected poultry with the high pathogenic A(H7N9) virus, than the infected poultry with the low pathogenic A(H7N9) virus on farms and in the recruitment.

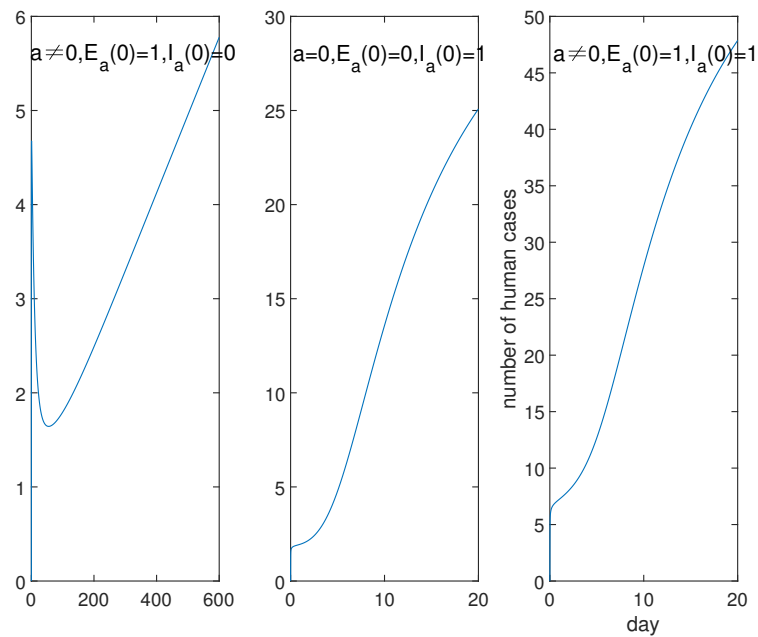


Figure 6. Dynamics for cases of LP, HP and the mixed infections. Left: cases of $a \neq 0, E_a(0) = 1, I_a(0) = 0$ indicating $I_a \equiv 0$ corresponds to human infections with the low pathogenic A(H7N9) virus (LP); middle: cases of $a = 0, E_a(0) = 0, I_a(0) = 1$ indicating $E_a \equiv 0$ corresponds to human infections with the high pathogenic A(H7N9) virus (HP); right: cases of $a \neq 0, E_a(0) = 1, I_a(0) = 1$ corresponds to human infections with the mixed low and high pathogenic A(H7N9) viruses (Mixed). This suggests that the mixed low and high pathogenic A(H7N9) viruses will cause more serious infections in humans and that it is not the simple superposition of the LP and HP infections.

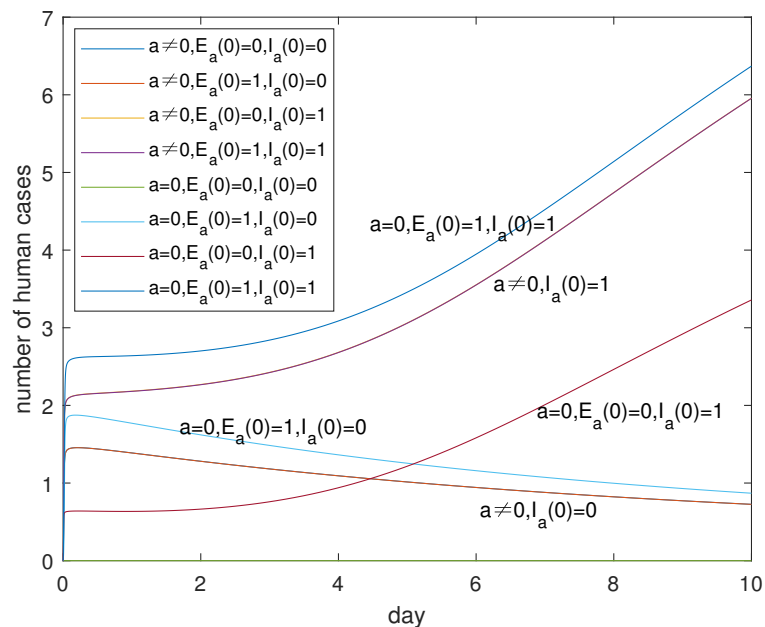


Figure 7. Evolutions of $I_h(t)$ for different initial values of E_a, I_a and a within 10 days. Curves corresponding to cases of $a \neq 0, E_a(0) = 0, I_a(0) \neq 0$ and $a \neq 0, E_a(0) \neq 0, I_a(0) \neq 0$ are overlapping. Curves corresponding to cases of $a \neq 0, E_a(0) = 0, I_a(0) = 0$ and $a \neq 0, E_a(0) \neq 0, I_a(0) = 0$ are overlapping. It is very important to clear away high pathogenic infections in poultry, as shown by the rising and falling trend of the curve.

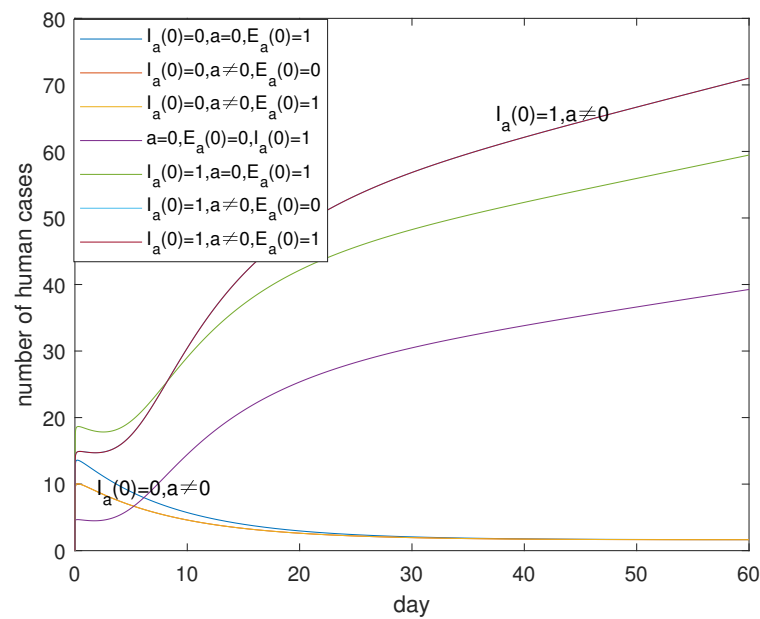


Figure 8. Evolutions of $I_h(t)$ for different initial values of E_a, I_a and a in the longer days. Curves corresponding to cases of $a \neq 0, E_a(0) = 0, I_a(0) \neq 0$ and $a \neq 0, E_a(0) \neq 0, I_a(0) \neq 0$ are overlapping. Curves corresponding to cases of $a \neq 0, E_a(0) = 0, I_a(0) = 0$ and $a \neq 0, E_a(0) \neq 0, I_a(0) = 0$ are overlapping. The existence of poultry infected with the high pathogenic virus is the greatest threat to human beings, which can be seen from the rising trend of curves. Otherwise, the curve is descending.

From Figures 9 and 10, we can see that the rapid infection of all poultry will occur whether by the low pathogenic virus or the high pathogenic virus. However, the infection caused by the low pathogenic virus of poultry to human beings far exceeds that caused by the high pathogenic virus in terms of time and quantity. There are two waves of human infections in the case of the mixed transmission. This may be the reason that the Chinese government decisively implemented strict vaccine measures against all poultry in the country when the mixed A(H7N9) infections seriously threatened people in 2017.

Figure 11 suggests that controlling contact both in poultry and between human and poultry can effectively control the epidemic in a month and losing controlling contacts in poultry will cause a serious pandemic. It seems it is very sensitive of parameters η and ν embodying human response and the psychosocial effect, compared to parameters β and α which correspond to the transmission in poultry. Losing control of the contact between poultry will lead to a surge of human cases, which is depicted in Figure 12. Therefore, controlling the contact between poultry is as significant as controlling the contact for people with poultry. In short, we should respond immediately and take measures to reduce the contagions in poultry, and at the same time publicize the information so as to avoid the dangerous levels of exposure once a human case is confirmed.

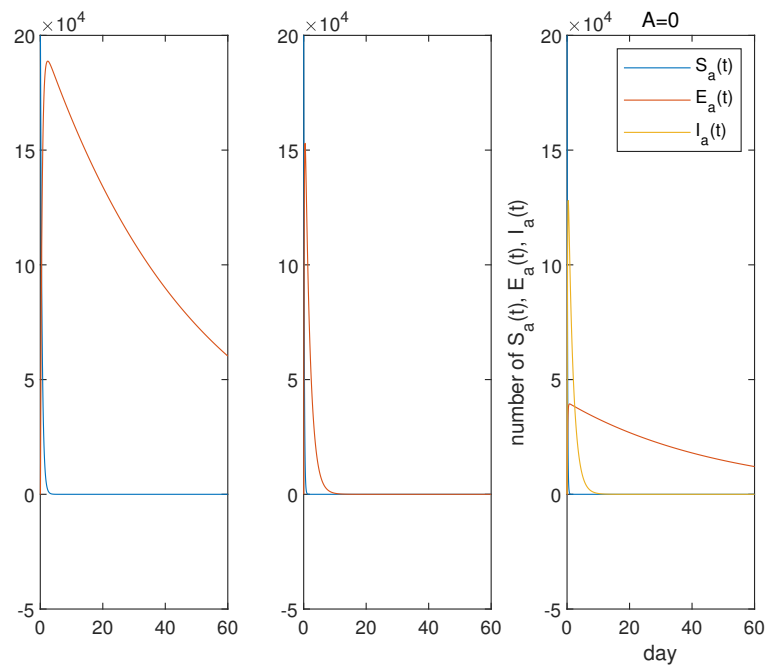


Figure 9. Evolutions of $S_a(t)$, $E_a(t)$ and $I_a(t)$ for LP, HP and the mixed infections. From left to right are LP, HP and mixed infections, respectively. No matter whether the low pathogenic virus or the high pathogenic virus, the rapid infections of all poultry will occur. In the case of the mixed transmission, if the live poultry markets and farms are closed, a large number of deaths caused by the high pathogenic virus will greatly reduce the number of poultry infected with the low pathogenic virus.

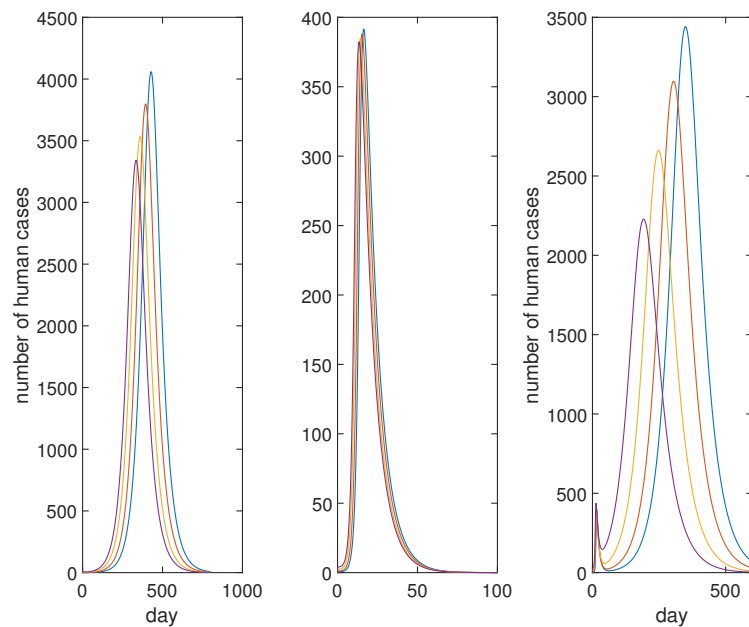


Figure 10. Evolutions of $I_h(t)$ for LP, HP and the mixed infections. From left to right are LP, HP and the mixed infections, respectively. The infection rate caused by the low pathogenic virus of poultry to human beings far exceeds that caused by the high pathogenic virus in terms of time and quantity. Moreover, the mixed transmission will form two infection peaks.

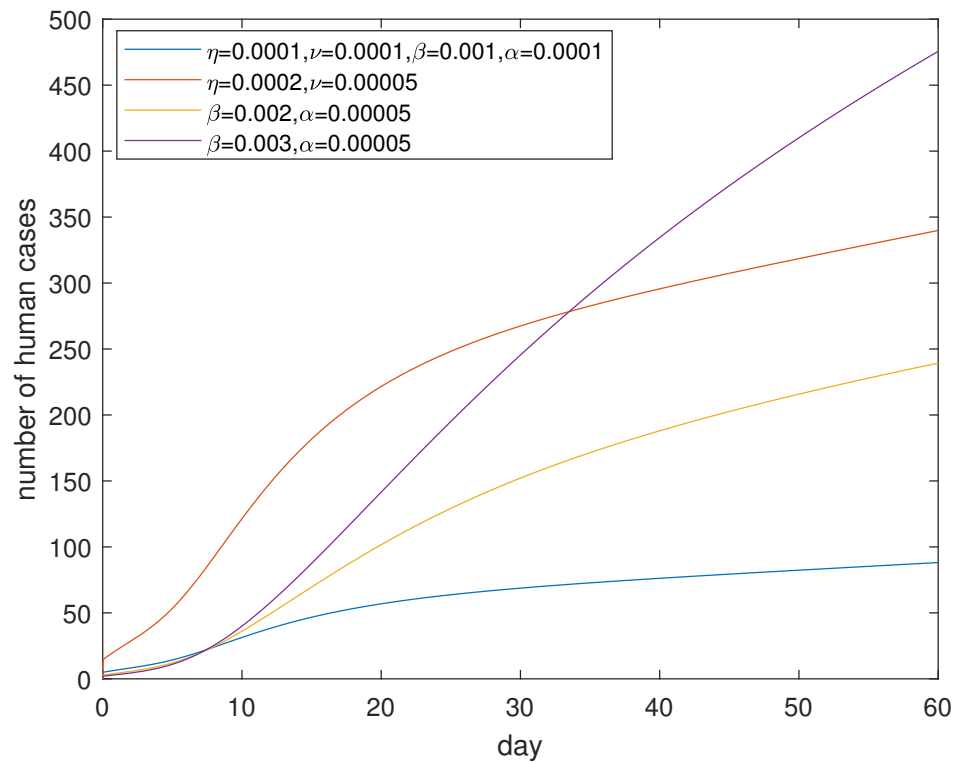


Figure 11. The effect of controlling both poultry–poultry and poultry–human contact. $\beta_1 = 0.001, \beta_2 = 0.003, \alpha = 0.0001, \eta = 0.0001, \nu = 0.0001$ are the fixed parameters. When β and α are adjusted, the fixed η and ν are unchanged; when η and ν are adjusted, the fixed β and α are unchanged. The control effect of η and ν may be better than the effect of β and α . The decreased η and increased ν may effectively control the disease.

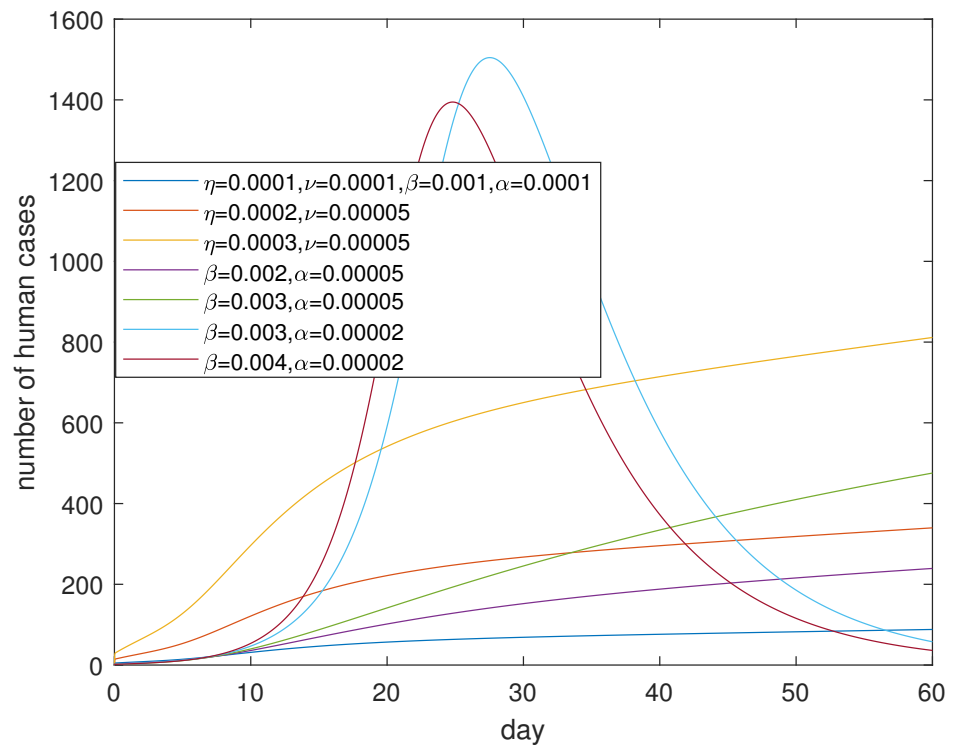


Figure 12. Consequences of out of control. Losing control of contact and transmission in poultry will cause a large outbreak and lead to a human epidemic.

6. Conclusions and Discussion

In 2013, the avian influenza A(H7N9) virus, which previously circulated only in poultry, began to infect humans. Hereafter, a new wave of epidemics emerged in every autumn and winter, severely discouraging the poultry industry and threatening public health. Frightened by the surge in number of human cases and the extension of the distribution of infected areas in the wave of 2016–2017, considering the fact that human infections with both the original low pathogenic and the newly emerging high pathogenic A(H7N9) viruses, we established and analyzed a two-strain avian–human infection model in order to investigate the dynamics of the epidemic, to explain and explore disease control measures and to make some comparative studies for human infections with the low or high pathogenic viruses and the mixed infections.

Because the low and high pathogenic A(H7N9) viruses are susceptible to both poultry and humans, the dynamics of the epidemic are more complex and sensitive. Theoretical results suggest there are four equilibria in the case of $a = 0$ and two equilibria in the case of $a \neq 0$. In addition to the trivial equilibrium point M_0 , the others are all the disease-existence equilibria, including the boundary equilibria. It greatly increases the risk of pandemic. We also obtain the bifurcation portrait of the existence and stability of equilibria at $a = 0$. From the perspective of the existence conditions, basically equilibria M_1 and M_2 will exist for the larger $\beta_i, i = 1, 2$. However, for the positive equilibrium point M_3 , the situation becomes more complicated, which also hints at the complex and sensitive nature of the dynamics. In fact, the existence of M_3 is not inevitable, which can be detected from the expressions of its existence thresholds. We also know the existing equilibria \tilde{M}_1 and M^* in the case of $a \neq 0$ will converge to the corresponding M_1 and M_3 at $a = 0$, although the required existence conditions are stronger. In any case, theoretically it is still the prior to eliminate the infected poultry in the recruitment so that $a = 0$, which may be beneficial to the disease eradication. The trivial equilibrium point M_0 is a high-order singular point as $R_1 = 1$ and $R_2 = 1$ and will bifurcate equilibria M_1, M_2 and M_3 as $R_i, i = 1, 2$ increase from $R_i = 1$ to $R_i > 1, i = 1, 2$. Of course, $R_i, i = 1, 2$ are the bifurcation thresholds. M_0 undergoes the transcritical bifurcations. Furthermore, if we can put an end to the infected poultry in recruitment, the stabilities of equilibria tell us that we have the possibility to eradicate the epidemic by controlling the transmission in poultry such that $R_i < 1, i = 1, 2$. The related results are presented in Theorems 1–3. The global stabilities of the positive equilibria M_3 and M^* indicate again the importance of eliminating the infected poultry in recruitment which can be extracted from Theorem 4.

The implemented simulations verify the theoretical results and reveal that the dynamics of human infections with the low pathogenic A(H7N9) virus are different from that of the high pathogenic A(H7N9) virus and the mixed infections. The mixed low and high pathogenic A(H7N9) viruses would cause more serious infections in humans. Moreover, human infections with mixed low and high pathogenic A(H7N9) viruses is not the simple superposition of human infections with low and high pathogenic A(H7N9) viruses. For disease control, simulations suggest that the more important thing is to develop the identification technology to eliminate the infected poultry. Again, controlling the contact between human and poultry can effectively control the epidemic, and controlling the contagions in poultry can avoid a terrible rise in infections in humans. Evacuation stocking, isolated chicken houses and public notification mechanisms should be strengthened. This can give reference to the case of the simultaneous spreading of two strains between humans and poultry.

Because of the diversity of disease transmission, the widely used SEIR model is extended to include more categories of population, such as the asymptomatic, the hospitalized patients and the isolated individuals, etc. Additionally, more and more factors are also considered in modeling, such as medical resources, traffic power, contact behaviors, social and economic factors, and so on. Among these newly emerging models, it is worth mentioning those researches based on complex networks and networked populations. For example, Wang et al. in [26] gave a detailed and valuable introduction on epidemics in networked

populations, which contributed the understanding of the complex networked disease transmission. Li et al. in [27] proposed a modified signed-susceptible-infectious-susceptible epidemiological model with positive and negative transmission rates and structural balance. Research on epidemic spreading via complex systems would be a successful way for us to face the challenge of disease transmission.

Obviously, this study is mainly focused on theoretical dynamics. In view of the realities of a complex epidemic, there are some factors which should be taken into account. For example, factor of the transmissions caused by the latent poultry infected with the high pathogenic virus should be considered, and the transmission via environment and objects should also be incorporated into models. From the point of view of disease control, the isolation of poultry production and trading/marketplaces are also worth considering. Therefore, further research will be carried out. There are also issues of the cotransmission and alternate prevalence of multivirulent strains in human seasonal influenza epidemic and the cross-transmission of sudden infectious diseases in the influenza season. In view of the interpersonal transmission of diseases, a networked approach will help to understand the spread of the disease. We will consider these in our subsequent research.

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Appendix A

Appendix A.1

Table A1. Provinces, cities and municipalities where human cases occurred.

Wave	Place
1st	Shanghai, Anhui, Jiangsu, Zhejiang, Henan, Beijing, (Taiwan), Fujian, Hunan, Jiangxi, Shangdong, Hebei (2013.7), Guangdong (2013.7)
2nd	New added: Guangxi, Jilin, Guizhou(back from Zhejiang), Hongkong, Xinjiang (2014.7); Not reappearing: Jiangxi, Henan, Hebei
3rd	New added: Hubei, Guizhou; Not reappearing: Guangxi, Jixin, Henan, Hebei; Resumed: Jiangxi
4th	New added: Tianjin, Liaoning; Not appearing: Xinjiang, Guizhou; Resumed: Hebei
5th	New added: Sichuan, Yunnan, Tibet, Shaanxi, Shanxi, Chongqing, Gansu, Inner Mongolia, Macao

Appendix A.2. The Global Stability of M_2

Choosing the Liapunov function $V = E_a$, then

$$\dot{V}|_{(2)} = \frac{\beta_1 S_a E_a}{1 + \alpha_1 E_a} - dE_a \leq (\beta_1 S_a - d)E_a \leq \left(\frac{A\beta_1}{d} - d\right)E_a.$$

Therefore $\dot{V}|_{(2)} \leq 0$ as $R_1 \leq 1$. Let $D = \{(S_a, E_a, I_a) \in \mathbb{R}_+^3 : \dot{V} = 0\} = \{E_a = 0\}$. By the LaSalle Invariance Principle, all the solutions of the avian-subsystem (2) will approach the $S_a - I_a$ plane.

Now considering the limit system of the avian-subsystem (2) about E_a , we obtain

$$\begin{cases} \frac{dS_a}{dt} = A - \frac{\beta_2 S_a I_a}{1 + \alpha_2 I_a} - dS_a \triangleq F(S_a, I_a), \\ \frac{dI_a}{dt} = \frac{\beta_2 S_a I_a}{1 + \alpha_2 I_a} - dI_a - \zeta I_a \triangleq G(S_a, I_a). \end{cases}$$

Then by the theory of limit system, the stability of the equilibrium point M_2 converts to the stability of the corresponding equilibrium point (still marked as M_2) of the limit system. It is easy to obtain the corresponding equilibrium point $M_2(S_a^{(2)}, I_a^{(2)})$ (as $R_2 > 1$) and M_2 is locally asymptotically stable as $R_1 < 1$ and $R_2 > 1$. Next, we select the Dulac function $B(S_a, I_a) = I_a^{-1}$, then

$$\frac{\partial(BF)}{\partial S_a} + \frac{\partial(BG)}{\partial I_a} = -\frac{\beta_2}{1 + \alpha_2 I_a} - \frac{d}{I_a} - \frac{\alpha_2 \beta_2 S_a}{(1 + \alpha_2 I_a)^2} < 0.$$

The Dulac criterion implies that the existence of periodic trajectories are excluded in the region $\tilde{D} = \{(S_a, I_a) \in \mathbb{R}_+^2 : 0 \leq S_a + I_a \leq \frac{A}{d} + \epsilon\}$. Therefore, by Poincaré-Bendixson theorem the equilibrium point M_2 is globally asymptotically stable in \tilde{D} . That is, $M_2(S_a^{(2)}, 0, I_a^{(2)})$ is globally asymptotically stable as $R_2 > 1$ and $R_1 \leq 1$.

Furthermore, we consider the limiting human sub-system

$$\begin{cases} \frac{dS_h}{dt} = B - \frac{\eta_2 I_a^{(2)} S_h}{1 + \nu_2 (I_a^{(2)})^2} - \rho S_h, \\ \frac{dI_h}{dt} = \frac{\eta_2 I_a^{(2)} S_h}{1 + \nu_2 (I_a^{(2)})^2} - (\delta + \rho + \gamma) I_h, \\ \frac{dR_h}{dt} = \gamma I_h - \rho R_h. \end{cases}$$

It is easy that

$$\lim_{t \rightarrow +\infty} S_h(t) = \frac{B}{\frac{\eta_2 I_a^{(2)}}{1 + \nu_2 (I_a^{(2)})^2} + \rho} = S_h^{(2)}, \lim_{t \rightarrow +\infty} I_h(t) = \frac{\eta_2 I_a^{(2)} S_h^{(2)}}{\delta + \rho + \gamma} = I_h^{(2)}, \lim_{t \rightarrow +\infty} R_h(t) = \frac{\gamma I_h^{(2)}}{\rho} = R_h^{(2)}.$$

Therefore, M_2 is globally asymptotically stable as $R_1 \leq 1$ and $R_2 > 1$.

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